

EXHIBIT A

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Michael A. Rollin
Maritza Dominguez Braswell (*pro hac vice*)

*Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
)	
In re)	Chapter 11 Case No.
)	
Lehman Brothers Holdings Inc., <u>et al.</u> ,)	08-13555 (SCC)
)	
Debtors.)	Jointly Administered
)	
-----	X	

The complete 9019 Motion and related exhibits (the “Motion”) associated with this Notice can be found for review and downloaded, free of charge, at (i) the website of the Debtors’ Claims and Noticing Agent, Epiq Bankruptcy Solutions, LLC (“Epiq”) available at <http://dm.epiq11.com/LBH> (the Motion is located within Docket No. 55232) or (ii) the website of the RMBS Trustees’ Noticing Agent, The Garden City Group (“GCG”) available at http://lbhirmbssettlement.com/pdf/lib/Lehman_Brothers_Holdings_Inc_Motion.pdf.

You may also request a copy of the Motion, free of charge, by directly contacting (i) Epiq at (646) 282-2400 or email at Lehman@epiqsystems.com or (ii) GCG at (855) 907-3115 or email at Questions@lbhirmbssettlement.com.

**NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC.
PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(A) FOR
ENTRY OF ORDER (A) APPROVING RMBS SETTLEMENT
AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS
REGARDING DECISION OF RMBS TRUSTEES AND LBHI DEBTORS
TO ENTER INTO RMBS SETTLEMENT AGREEMENT, (C)
SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RMBS
CLAIMS AND APPROVING RELATED PROCEDURES REGARDING
CONDUCT OF HEARING, AND (D) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on April 27, 2017 Lehman Brothers Holdings Inc. (the “Plan Administrator”), as Plan Administrator under the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, on behalf of itself and the

other affiliated debtors in the above-captioned cases (collectively, the “LBHI Debtors”) filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11 U.S.C.

§ 105(a) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision Of RMBS Trustees And LBHI Debtors To Enter Into RMBS Settlement Agreement, (C) Scheduling Estimation Proceeding To Determine RMBS Claims And Approving Related Procedures Regarding Conduct Of Hearing, And (D) Granting Related Relief (the “Motion”). Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004 (the “Bankruptcy Court”) on **July 6, 2017 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion (including approval of the Trustee Findings and the Debtors’ Findings) must be made in writing, state with particularity the grounds therefor, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, be filed electronically in text searchable portable document format (PDF) with the Court in accordance with General Order M-399 (General Order M-399 can be found at www.nysb.uscourts.gov, the official website for the Court), by registered users of the Court’s case filing system and by all other parties in interest (with a hard copy delivered directly to the Judge’s Chambers), and be served in accordance with General Order M-399, and upon (i) the chambers of the Honorable Shelley C. Chapman, One Bowling Green, New York, New York 10004, Courtroom 23; (ii) Willkie Farr & Gallagher LLP,

787 Seventh Avenue, New York, New York 10019 (Attn: Paul V. Shalhoub, Esq. and Todd G. Cosenza, Esq.) and Rollin Braswell Fisher LLC, 8350 East Crescent Parkway, Suite 100, Greenwood Village, Colorado 80111 (Attn: Michael A. Rollin, Esq. and Maritza D. Braswell, Esq.), attorneys for LBHI and certain of its affiliates; (iii) Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002 (Attn: Kathy Patrick, Esq. and Robert Madden, Esq.), attorneys for the Institutional Investors; (iv) Chapman & Cutler LLP, 111 West Monroe Street, Chicago, Illinois 60603 (Attn: Franklin H. Top III, Esq. and Scott A. Lewis, Esq.), Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10178 (Attn: Michael S. Kraut, Esq.), Seward & Kissel LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: M. William Munno, Esq. and Daniel E. Guzman, Esq.), Alston & Bird LLP, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309 (Attn: John C. Weitnauer, Esq.), Holwell Shuster & Goldberg LLP, 750 Seventh Avenue, 26th Floor, New York, New York 10019 (Attn: Michael S. Shuster, Esq.) and Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10022 (Attn: Dennis Drebsky, Esq.), attorneys for the Trustees; and (v) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: William K. Harrington, Esq., Susan D. Golden, Esq., and Andrea B. Schwartz, Esq.) so as to be actually filed and received by no later than **June 22, 2017 at 12:00 noon (EDT)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted without a hearing if no objection is timely filed and served as set forth above and in accordance with the order, dated June 17, 2010, implementing certain notice and case management procedures in these cases (Docket No. 9635) (the “Case Management Order”).

Dated: April 27, 2017
New York, New York

/s/ Paul V. Shalhoub

Paul V. Shalhoub

Todd G. Cosenza

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Certain of Its Affiliates*

EXHIBIT B

AFFIDAVIT

STATE OF TEXAS

CITY AND COUNTY OF DALLAS)

) \$S:

I, Jeff Aldridge, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, Asia and Europe, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for Global distribution for

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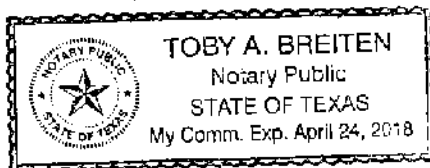
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and that the foregoing statements are true and correct to the best of my knowledge.

Spalding

Sworn to before me this
15 day of May 2017

~~Notary Public~~



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BANKRUPTCIES

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
Lehman Brothers Holdings Inc., et al.
Debtors.

Chapter 11 Case No.
08-13555 (SCC)
Jointly Administered

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC.

PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 108A (FOR ENTRY OF ORDER (A) APPROVING RSMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS REGARDING DECISION OF RSMBS TRUSTEES AND (C) GRANTING RELIEF TO ENTER INTO RSMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RSMBS CLAIMS AND APPROVING RELATED PROCEEDINGS REGARDING CONDUCT OF HEARING AND (D) GRANTING RELATED RELIEF.

PLEASE TAKE NOTICE that, on April 27, 2017, Lehman Brothers Holdings Inc. (the "Plan Administrator"), as Plan Administrator under the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, on behalf of itself and the other affiliated debtors in the above-captioned cases (collectively, the "LBI Debtors") filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11 U.S.C. § 108A (the "Motion") for Entry of Order (A) Approving RSMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision of RSMBS Trustees And (C) Granting Relief To Enter Into RSMBS Settlements Agreement, (C) Scheduling Estimation Proceeding To Determine RSMBS Claims And Approving Related Proceedings Regarding Conduct Of Hearing, And (D) Granting Related Relief (the "Motion"). Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

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& Cutler LLP, 111 West Monroe Street, Chicago, Illinois 60603 (Attn: Franklin H. Top III, Esq. and Scott A. Lewis, Esq.); Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10078 (Attn: Michael S. Kent, Esq.); Seward & Kissel LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: M. William Munno, Esq. and Daniel E. Gonzalez, Esq.); Alston & Bird LLP, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309 (Attn: John C. Weinman, Esq.); Holwell Shuster & Goldberg LLP, 750 Seventh Avenue, 7th Floor, New York, New York 10019 (Attn: Michael S. Shuster, Esq. and Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10022 (Attn: Dennis Dresby, Esq.); attorneys for the Trustee; and (v) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: William K. Harrington, Esq.; Susan D. Golden, Esq.; and Andrea B. Schwartz, Esq.) so as to be actually filed and received by no later than June 22, 2017 at 12:00 noon (EDT) (the "Objection Deadline").

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Dated: April 27, 2017
New York, New York

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CLASS ACTIONS

LAWYERS

If You Bought a Lithium Ion Cell, Lithium Ion Battery or Lithium Ion Battery Product, Class Action Settlements May Affect You.

Lithium Ion Battery Products include, but are not limited to, notebook computers, cellular (mobile) phones, digital cameras, camcorders and power tools.

Why was this notice published?

Settlements have been reached with four groups of defendants in a class action lawsuit involving Lithium Ion Cells ("Li-Ion Cells"), Lithium Ion Batteries ("Li-Ion Batteries") and Lithium Ion Battery Products ("Li-Ion Products"). A Li-Ion Battery is a cylindrical, prismatic or polymer battery that is rechargeable and uses lithium ion technology. A Li-Ion Product is a product manufactured, marketed and/or sold by Defendants, their divisions, subsidiaries or Affiliates, or their alleged co-conspirators that contains one or more Lithium Ion Cells manufactured by Defendants or their alleged co-conspirators. Li-Ion Products include, but are not limited to, notebook computers, cellular (mobile) phones, digital cameras, camcorders and power tools.

What is this lawsuit about?

The lawsuit alleges that Defendants and co-conspirators engaged in an unlawful conspiracy to fix, raise, maintain or stabilize the prices of Li-Ion Cells. Plaintiffs further claim that direct purchasers from the Defendants of Li-Ion Cells, Li-Ion Batteries and/or Li-Ion Products manufactured by a Defendant may recover for the effect that the alleged conspiracy had on the prices of the purchased items. Plaintiffs allege that, as result of the unlawful conspiracy involving Li-Ion Cells, they and other direct purchasers paid more for Li-Ion Cells, Li-Ion Batteries and Li-Ion Products than they would have absent the conspiracy. Defendants deny Plaintiffs' claims.

Who's included in the settlements?

The settlement classes include persons and entities who, from January 1, 2000 through May 31, 2011, or from May 1, 2002 through May 31, 2011, bought a Li-Ion Cell, Li-Ion Battery and/or Li-Ion Product directly from one or more of the Defendants, or an affiliate, subsidiary or affiliate thereof, or any alleged co-conspirator in the United States.

Who are the Settling Defendants?

The settlements have been reached with Defendants Hitachi Maxell, Ltd. and Maxell Corporation of America (collectively "Maxell"); Defendant NEC Corporation ("NEC"); Defendant Panasonic Corporation ("Panasonic"); and Defendant Toshiba Corporation ("Toshiba") (collectively "Settling Defendants"). The company also resolves claims against the SANYO Defendants. A complete list of Defendants is set out in the Long Form of Notice available at www.BatteriesDirectPurchaseAntitrustSettlement.com.

The settlements provide for payments totaling \$49,850,000 in cash, plus interest, to the settlement classes. Some Settling Defendants have agreed to produce witnesses in the case against the remaining Defendants. Money will not be distributed to members of the settlement classes at this time. The lawyers will pursue the lawsuit against the other Defendants, to see if any future settlements or judgments can be obtained in the case and then be distributed together, on a *pro rata* basis based on the value of your Li-Ion Cell, Li-Ion Battery and/or Li-Ion Product purchases, to resolve expenses.

What are my rights?

If you wish to remain a member of the settlement classes you do not need to take any action at this time. If you do not want to be legally bound by one or more of the settlements, you must exclude yourself in writing by June 26, 2017, or you will not be able to sue, or continue to sue, any Settling Defendants about the legal claims that were or could have been asserted in this case.

If you wish to object to any aspect of one or more of the proposed settlements, you must do so in writing no later than June 26, 2017. The settlement agreements, along with details on how to object to them, are available at www.BatteriesDirectPurchaseAntitrustSettlement.com. The U.S. District Court for the Northern District of California will hold a Fairness Hearing on August 29, 2017 at 2:00 p.m. at 100 City Street, Courtroom 1, 4th Floor, Oakland, CA 94612, to consider whether the settlements are fair, reasonable and adequate. If there are objections, the Court will consider them at that time. You may appear at the hearing, but don't have to. We do not know how long these decisions will take. The hearing may be moved to a different date or time without additional notice, so it is a good idea to check the website for information. Please do not contact the Court about this case.

The Court has appointed the law firms of Savari & Savari, Inc.; Pearson, Simon & Wardlaw, LLP; and Bernard DeVallero as Class Counsel, to represent Direct Purchase Class members.

This is a Summary Notice. For more details, call toll free 1-844-778-5952, visit www.BatteriesDirectPurchaseAntitrustSettlement.com, or write to Re: Lithium Ion Batteries Antitrust Litigation, Settlement Administrator, P.O. Box 4098, Portland, OR 97208-4098.

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COMMODITIES



A refinery complex belonging to Citgo's parent and Venezuelan state oil company PdVSA.

Dozens of Creditors Crowd Around Citgo

By JULIE WERNAU

Bondholders looking for compensation if Venezuela defaults know that one big pot of money remains: the assets of state-owned oil refiner Citgo Holdings Inc.

But there is a problem. Dozens of companies are lining up with claims on those same funds.

Venezuela last year pledged all of Citgo's equity as collateral to bondholders and to state-owned Russian oil producer Rosneft in debt deals. In addition, at least 43 companies—including ConocoPhillips Co. and Canadian mining firm Crystalex International Corp.—are pursuing legal claims against the government, according to the World Bank's International Center for Settlement of Investment Disputes. These companies say they weren't paid when Venezuela's government expropriated their assets there.

Now, with Wall Street judging that a default may only be a matter of time, it is becoming clear that there isn't nearly enough of Citgo to go around. "There are more hands out than there are assets to pay them," said Russ Dallen, a partner at investment bank Caracas Capital Markets, based in the Venezuelan capital.

A default would trigger rights enabling any of the claimants to attempt to seize Citgo, triggering cross-default clauses in Venezuelan sovereign bonds if they remain unpaid once a final court order is issued, according to Credit Suisse. Attorneys say that would send creditors into a frenzied legal battle for assets that could take years to resolve.

Citgo reported in bond-offering documents that its 2015 equity value was \$8.3 billion. But many analysts believe the true figure is at least \$3 billion lower now, and possibly more as rising oil prices and growing stockpiles of fuel squeezed profits for refiners. It also reflects a multibillion-dollar dividend Citgo paid to its parent, Petróleos de Venezuela SA, or PdVSA, the state-owned oil company.

Meanwhile, claims on Citgo appear to be ballooning. Venezuela's total potential liabilities related to claims pending before the International Center for Settlement of Investment Disputes could reach around \$10 billion, Credit Suisse estimated in March. These companies are converging on Citgo because it is Venezuela's most accessible source of dollar-based assets, attorneys say.

Based in Houston, Citgo owns refineries in Lake Charles, La.; Corpus Christi, Texas; and Lemont, Ill. The company also owns valuable networks of pipelines and fuel-distribution terminals in the eastern U.S. Earlier this month, Sens. Ben Cardin (D, Md.) and Marco Rubio (R, Fla.), along with a number of other senators, proposed legislation calling for President Donald Trump to prevent Russian oil giant Rosneft from seizing the company. Foreign control of Citgo would pose a "significant risk" to U.S. energy and national security, the legislation said. Rosneft is currently under U.S. sanctions, which would prevent a takeover of U.S. assets.

"The prize here is Citgo and we are getting closer to it," said Robert L. Weigel, a lawyer for Crystalex, which won a \$14 billion arbitration award last year against Venezuela following

Coming Due

Venezuela owes \$10 billion to bondholders in 2017 and chances for a default are growing

2017 bond payments due



Sources: Venezuela Opportunity Fund; Nomura (percentage probability)

THE WALL STREET JOURNAL.

Remaining Value Is Open Question

Creditors and companies around the world are mounting competing claims for Citgo's assets in the increasingly likely event of a Venezuelan default. But it isn't clear how much value remains.

Citgo, the Houston-based subsidiary of Venezuela's state-owned oil company, Petróleos de Venezuela SA, is the largest foreign owner of U.S. domestic refinery capacity. With three refineries in the U.S. and a network of terminals and pipelines running across 24 states, the company has increasingly become a source of cash for struggling Venezuela.

What the company is worth today is unclear, and estimates vary widely. PdVSA said last year in a bond document that Citgo's 2015 equity value was \$8.3 billion. But many analysts believe the true figure is at least \$3 billion lower now, and possibly more as rising oil prices and growing stockpiles of fuel squeezed profits for refiners. It also reflects a multibillion-dollar dividend Citgo paid to its parent, Petróleos de Venezuela SA, or PdVSA, the state-owned oil company.

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"The prize here is Citgo and we are getting closer to it," said Robert L. Weigel, a lawyer for Crystalex, which won a \$14 billion arbitration award last year against Venezuela following

years, it expanded through the discovery of oil fields in Kansas and the purchase of refineries in Oklahoma and Texas. In 1964, the company shortened its name to Citgo to catch up in marketing campaigns.

Occidental Petroleum Corp. acquired Citgo Service in 1982. A year later, Occidental sold the Citgo brand to Southland Corp. owner of 7-Eleven stores.

In 1986, Southland sold 50% of Citgo's equity to PdVSA for \$290 million. The deal gave Citgo access to Venezuelan crude for the next 20 years. PdVSA provided half of Citgo's working-capital requirements through the supply of crude and petroleum products. In 1990, PdVSA acquired the remaining half of Citgo for \$661.5 million.

By 2015, one of the most profitable years for refining margins, analysts anticipated that a sale of Citgo would fetch between \$8 billion and \$11 billion. Recently, Venezuela has relied on Citgo's equity to plug its financial holes. In 2015, Citgo transferred \$22 billion to the Venezuelan government through a special dividend using the proceeds of a U.S. bond sale, according to a 2016 exchange offering. Last year, PdVSA pledged 100% of shares in Citgo to its creditors.

There are also 5,500 locally owned Citgo retail locations in 29 states and the District of Columbia. While Citgo's red triangle logo may be a familiar sight to many motorists, the stations are independently owned and operated, and not included in the company's valuation.

—Julie Wernau and Allison Sider

lien is premature and would strip Venezuela of its immunity rights as a sovereign nation. An attorney for Rosneft didn't respond to requests for comment.

PdVSA avoided default last month after scraping together a \$2.1 billion payment. This year, Venezuela, PdVSA and Citgo together owe more than \$10 billion.

Lee C. Buchheit, a sovereign-debt lawyer with Cleary Gottlieb Steen & Hamilton LLP, warned that any effort by bondholders to claim Citgo shares after a default would entitle Citgo creditors to demand immediate repayment of their loans to the company. That move could financially devastate the refiner.

"Everyone in the game is a big boy and they know the only way Citgo is worth anything is if it is a going concern," Mr. Dallen of Caracas Capital Markets said.

—Allison Sider contributed to this article.

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APPLE

Continued from the prior page

signed to project companies' identities. Amazon, named after the rainforest, last week started planting trees in the glass spheres at the base of its new Seattle headquarters.

Apple's late CEO, Steve Jobs, helped initiate the move. In 2009, he enlisted British architect Norman Foster, designer of the Hearst Tower in New York, to help bring a showcase corporate headquarters to Silicon Valley.

Apple, which recently set a record by topping \$800 billion in market capitalization, says the new campus is designed to bring together disparate staff and foster collaboration to create new products.

Since unveiling plans in 2011, Apple's design team has

sought to influence everything from sprinklers to door handles. It commanded so much time of architects that Foster + Partners, which is based in London, eventually opened an office in the Bay Area to better manage requests, two architects said.

Foster + Partners didn't respond to requests for comment. Apple declined to comment.

Some observers see signs of hubris in the architectural bonanza. Ms. Mozingo, of UC Berkeley, believes Silicon Valley's current move to trade flexible, bland workplaces for corporate statements could backfire, tying companies to a place and hindering their ability to relocate or innovate in a dynamic market.

"Once you invest that much cash, you become a different kind of company," Ms. Mozingo said.

ADVERTISEMENT

Legal Notices

BANKRUPTCY

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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Lehman Brothers Holdings Inc., et al.
Debtors.

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC.

PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(A) FOR ENTRY OF ORDER (A) APPROVING RMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS REGARDING DECISION OF RMBS TRUSTEES AND LIQUIDATORS TO ENTER INTO RMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RMBS CLAIMS AND APPROVING RELATED PROCEDURES REGARDING

CONDUCT OF HEARING AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on April 27, 2017

Lehman Brothers Holdings Inc. (the "Plan Administrator"), as Plan Administrator under the Modified Third Amended

Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, on behalf of itself and the other

affiliated debtors in the above-captioned cases (collectively, the "LBBH Debtors") filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11

U.S.C. § 105(A) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision Of RMBS Trustees And Liquidators To Enter Into RMBS Settlement Agreement, (C)

Scheduling Estimation Proceeding To Determine RMBS Claims And Approving Related Procedures Regarding Conduct Of Hearing, And (D) Granting Related Relief (the "Motion").

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court") on July 6, 2017 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion (including approval of the Trustee Findings and the Debtors' Findings) must be made in writing, state with particularity the grounds therefor, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, be filed electronically in text searchable portable document format (PDF) with the Court in accordance with General Order M-39, General Order M-39 can be found at www.usbankruptcy.us (the official website for the Court), by registered users of the Court's case filing system and by all other parties in interest (with a hard copy delivered directly to the Judge's Chambers), and be served in accordance with General Order M-39, and upon (i) the chambers of the Honorable Shelley C. Chapman, United States Bankruptcy Judge, New York, New York 10004, Courtroom 23, (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, (iii) Paul V. Shalhoub, Esq. and Todd G. Cowana, Esq., Rollin Braswell Fisher LLC, 8350 East Crescent Parkway, Suite 100, Greenwood Village, Colorado 80111, (iv) Michael A. Rollin, Esq. and Maritza Dominguez Braswell, Esq., attorneys for LBHI and certain of its affiliates; (v) Gibbs & Brons LLP, 1100 Lexington Avenue, Suite 5300, New York, New York 10017, (vi) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (vii) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (viii) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (ix) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (x) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (xi) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (xii) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (xiii) Kohn, Nozick, Grossman, Fierman, LLP, 7702 Avenue of the Americas, New York, New York 10019, (xiv) Kohn, Nozick, 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Legal Notices

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and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
Lehman Brothers Holdings Inc., et al.,
Debtors.

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC.
PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(A) FOR ENTRY OF ORDER
(A) APPROVING RMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED
FINDINGS REGARDING DECISION OF RMBS TRUSTEES AND LITIGATORS TO ENTER
INTO RMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING
TO DETERMINE RMBS CLAIMS AND APPROVING RELATED PROCEDURES REGARDING
CONDUCT OF HEARINGS AND D. GRANTING RELATED RELIEF.

PLEASE TAKE NOTICE that, on April 27, 2017, Lehman Brothers Holdings Inc. (the "Plaintiff-Administrators"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Liquidation of Lehman Brothers Holdings Inc. and its Affiliated Debtors, on behalf of itself and the other affiliated debtors in the above-captioned cases (collectively, the "LBBH Debtors"), filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11 U.S.C. § 105(A) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision Of RMBS Trustees And Litigators To Enter Into RMBS Settlement Agreement, (C) Scheduling Estimation Proceeding To Determine RMBS Claims And Approving Related Procedures Regarding Conduct Of Hearings And (D) Granting Related Relief (the "Motion"). Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court") on July 6, 2017 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion (including approval of the Trustee Findings and the Debtors' Findings) must be made in writing, state with particularity the grounds therefor, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, be filed electronically in text searchable portable document format (PDF) with the Court in accordance with General Order M-39, General Order M-39 can be found at www.usbankruptcy.us (the official website for the Court), by registered users of the Court's case filing system and by all other parties in interest (with a hard copy delivered directly to the Judge's Chambers), and be served in accordance with General Order M-39, and upon (i) the chambers of the Honorable Shelley C. Chapman, One Bowling Green, New York, New York 10004, Courtroom 28; (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019; (iii) Paul V. Shalhoub, Esq. and Todd G. Cozzena, Esq., Rollin Brawwell Fisher LLC, 8350 East Crescent Parkway, Suite 100, Greenwood Village, Colorado 80111; (iv) Michael A. Rollin, Esq. and Maricela D. Brawwell, Esq., attorneys for LBBH and certain of its affiliates; (v) Gibbs & Brons LLP, 1100 Lexington, Suite 5300, Connetquot, Texas 77022; (vi) Kathy Patrick, Esq. and Robert Madison, Esq., attorneys for the Institutional Investors; (vii) Chapman

The complete 2019 Motion and related exhibits (the "Motion") associated with this Notice can be found for review and downloaded, free of charge, at (i) the website of the Debtor's Trustees and Litigators to Enter Into RMBS Settlement Agreement, LLC ("LBBH") available at <http://dn.lbbh.com> (the Motion is located within the Doctnet No. 5232) or (ii) the website of the RMBS Trustees' Noticing Agent, The Garden City Group ("GCG") available at <http://lbbhtrbsettlement.com/pdf/LehmanBrothersHoldingsIncMotion.pdf>.

You may also request a copy of the Motion, free of charge, by directly contacting (i) Eric G. at (646) 282-2400 or email at Lehman@epaisystems.com or (ii) GCG at (855) 907-3115 or email at Questions@lbbhtrbsettlement.com.

Chapter 11 Case No.
08-13555 (SCC)
Jointly Administered

C. Cutler LLP, 111 West Monroe Street, Chicago, Illinois 60603 (Attn: Franklin H. Tye III, Esq. and Scott A. Lavin, Esq.); Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10017 (Attn: Michael S. Kratz, Esq.); Seawall & Kessel LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: M. William Munoz, Esq. and Daniel E. Guzman, Esq.); Altos & Bird LLP, 1201 West Peachtree Street, Suite 400, Atlanta, Georgia 30309 (Attn: John C. Weinman, Esq.); Holwell Shuster & Goldberg LLP, 750 Seventh Avenue, 76th Floor, New York, New York 10019 (Attn: Michael S. Shuster, Esq.) and Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10022 (Attn: Dennis Drehsky, Esq.), attorneys for the Trustee; and (v) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varck Street, Suite 1006, New York, New York 10014 (Attn: William K. Harrington, Esq.; Susan D. Golden, Esq.; and Andrew B. Schwartz, Esq.) so as to be actually filed and received by no later than June 22, 2017 at 12:00 noon (EDT) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted without a hearing if no objection is timely filed and served as set forth above and in accordance with the order, dated June 17, 2010, implementing certain notice and use-management procedures in these cases (Doctnet No. 9635) (the "Case Management Order").

Dated: April 27, 2017
New York, New York

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Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

BUSINESS & FINANCE



A Boeing 737 Max being assembled for Indonesia's Lion Air at Boeing's facility in Renton, Wash.

AIRLINES

Continued from the prior page

That has pushed aircraft makers to find a sweet spot for their new jets that satisfies airlines that are fixated on costs and less willing to split deals between more than one plane maker.

Building new jets requires billions of dollars in investment, and potential sales in-

creasingly have become winner-take-all battles for Airbus and Boeing, said Klaus Heinemann, a veteran aviation financier who backed a number of discount carriers and recently stepped down as chairman of Finnair Oyj, Finland's flag carrier. "It's a bigger gamble," said Mr. Heinemann. "If you get it wrong, you really get it wrong."

The discount airlines, for instance, took a central role in

the design of the 737 Max, as well as the Airbus A320neo family, both of which have new and more fuel-efficient engines that make them cheaper to operate.

The discount carriers also are gravitating to the largest version of the jet they have selected as markets mature and passenger numbers increase. One-third of the Boeing jets sold are configured with the maximum number of seats

permitted by regulators, said Randy Tinseth, vice president of marketing at Boeing Commercial Airplanes.

Airbus began delivering its A320neo jetliner to customers last year, and with a head start it has so far outsold the Boeing Max jet.

The competition has increased urgency at both companies to add more seats and cost-saving features.

Adding an extra emergency door allowed Boeing to boost the capacity of the 737 Max 8 jets offered to Ryanair to 197 seats from 189. Ryanair carried more than 100 million passengers last year, making it Europe's biggest airline by that measure.

Airbus has tinkered with the interior layout of its jets to fit more seats at the behest of the discounters, shrinking the size of bathrooms.

Kiran Rao, executive vice president for strategy and marketing at Airbus, said it also plans to introduce larger overhead bins. That would allow passengers to more easily fit carry-on bags.

Meanwhile, Boeing is in talks with airlines, including big budget carriers, about an even longer version of its 737, which would seat about 230 passengers.

declared state property in 2007.

The company has asked a U.S. court to cancel the lien Rosneft has on Citgo's stock and declare the pledge a fraudulent transfer, intended to remove assets from Venezuela from the U.S. that could be seized by creditors.

PdVSA said in court filings that any move to cancel the lien is premature and would strip Venezuela of its immunity rights as a sovereign nation. An attorney for Rosneft did not respond to requests for comment.

—Alison Sider
contributed to this article.



For Wayfair, delivery times can range from one or two days to just over two weeks.

AMAZON

Continued from the prior page

logistics companies say they are facing growing pressure to ship online orders faster. Way-

fair offers free shipping on orders over \$49, but delivery times can range from one or two days to just over two weeks. Pottery Barn charges on a sliding scale, based on price, with delivery costs running above \$100 for more expensive items. Furniture sold and shipped directly by Amazon is free for Prime members and on orders over \$25, while items sold by third-party sellers may cost extra.

To guarantee two-day ship- ping to 99% of consumers, a retailer or logistics company would need to pay a dozen large warehouses spread around the country, plus around 110 smaller facilities at the base of deliveries to customers' homes, said Troy Cooper, chief operating officer at XPO Logistics Inc., which manages distribution centers and fulfills online orders for large retailers like IKEA. By comparison, a re-

tailer can deliver furniture within a week to most customers simply by planting a large distribution center on each coast, similar to how they would manage inventory for brick-and-mortar stores, Mr. Cooper said.

Amazon is expected to rely on XPO and other third-party logistics providers to manage distribution centers and handle delivery of furniture and appliances for the near future, even as it brings more of its logistics in house in other parts of its business, people familiar with the company's plans say. Amazon declined to comment on its delivery plans. XPO declined to comment on its relationship with Amazon.

Rising sales may be helping reduce the cost burden of on- line furniture retailing. Costs go up for transportation com- panies as deliveries get more spread out and infrequent.

"Just in the last year, furni- ture has taken off," said Rich- ard Phillips, Jr., chief executive at Pilot Freight Services, a Lima, Pa.-based trucking com- pany that makes larger e-commerce deliveries. The com- pany's No. 1 business-to-

consumer shipment has shifted to furniture, from TVs.

Pilot is one of many logis- tics companies building out nationwide networks to handle bulky items as retailers look for cheaper ways to ship furni- ture and appliances online. XPO made 12 million home deliveries last year, up from 9 million in 2015. Estes Express Lines, one of the largest U.S. trucking companies, started a "final mile" service in December after noticing retail- ers were mixing in more home deliveries.

These companies are filling in part a void left by United Parcel Service Inc. and FedEx Corp., whose executives have complained about bulky items gumming up distribution centers designed to process mil- lions of small packages at lightning speed.

Wayfair started building out its own delivery network about a year and a half ago, said Chief Executive Niraj Shah.

He said he isn't worried about Amazon. The giant re- tailer is hardly a new entrant to the space, and it is hard to get the customer-service side of the equation right, he said.

APPLE

Continued from the prior page

stant planting trees in the glass spheres at the base of its new Seattle headquarters.

Apple's late CEO, Steve Jobs, helped initiate the boom. In 2009, he enlisted British ar- chitect Norman Foster, who designed the Hearst Tower in New York, to help bring a showcase corporate headquar- ters to Silicon Valley.

Apple, which recently set a

record by topping \$800 billion in market capitalization, says

the new campus is designed to bring together disparate staff and foster collaboration to create new products.

Since unveiling plans in 2011, Apple's design team has sought to influence everything from sprinklers to door handles. It commanded so much time of architect Norman Foster + Partners, which is based in London, eventually opened an office in the Bay Area to better manage re- quests, two architects said.

Foster + Partners didn't re-

spond to requests for comment.

Apple declined to comment.

Some observers see signs of hubris in the architectural bonanza. Ms. Mozingo, of UC Berkeley, believes Silicon Val- ley's current move to trade flexible, bland workplaces for corporate standards could backfire, tying companies to a place and hindering their abil- ity to relocate or innovate in a dynamic market.

"Once you invest that much cash, you become a different kind of company," Ms. Mozingo said.

AFFIDAVIT OF PUBLICATION

IN THE MATTER OF: *Lehman Brothers Holdings, Inc.*

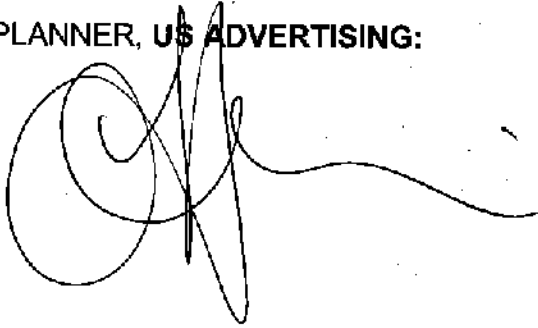
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HANIA OWSINSKI, ACCOUNT PLANNER, US ADVERTISING:



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15th day of May, 2017

NOTARY PUBLIC



NICOLE ELEZA SCHWARTZ
Notary Public, State of New York
Registration #02SC6325918
Qualified in New York County
Commission Expires June 8, 2019

Alt-coin bets spur online crypto craze

NIT no./Tender Ref
NIT NO. NIT_32660 (www.bhel.com)
7270235E dt: 08.05.17

ITEM	DESCRIPTION	QUANTITY (NOS)
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GATE CHAINS R01343		30500
GATE CHAINS R04824		15000
GATE CHAINS W1124		25000

Bid Submission Due Date/Time: 30.05.2017/14.00Hrs IST

Contact : Manager/ Purchases (GAD)
Mr. Pradeep Kumar
E-mail: vp@bhel.com or mandha@bhel.co.in
Visit: www.bhel.com or <http://procure.gov.in> or <http://procure.cipr.in/> for more details

Note : All congruence, addenda, amendments, time extensions, clarifications etc. to the tender will be hosted on the above BHEL website only.



The New York Times

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PROOF OF PUBLICATION

MAY 15 2017

I, Alice Weber, in my capacity as a Principal Clerk of the Publisher of **The New York Times** a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of **The New York Times** on the following date or dates, to wit on

MAY 15 2017 B6

Alice Weber

Sworn before me the

15 day of May 2017

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Notary Public

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re
Lehman Brothers Holdings Inc., et al.
Debtors.

The complete 9019 Motion and related exhibits (the "Motion") associated with this Notice can be found for review and downloaded, free of charge, at (i) the website of the Debtors' Claims and Noticing Agent, Epiq Bankruptcy Solutions, LLC ("Epiq") available at <http://dm.epiq11.com/LBH> (the Motion is located within Docket No. 55232) or (ii) the website of the RMBS Trustees' Noticing Agent, The Garden City Group ("GCG") available at <http://lbhirmbssettlement.com/gdfiles/LehmanBrothersHoldingsInc.Motion.pdf>.

You may also request a copy of the Motion, free of charge, by directly contacting (i) Epiq at (646) 282-2400 or email at Lehman@epiqsystems.com or (ii) GCG at (855) 907-3115 or email at Questions@lbhirmbssettlement.com.

Chapter 11 Case No.
08-13555 (SCC)
Jointly Administered

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC.
PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(A) FOR ENTRY OF ORDER
(A) APPROVING RMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS REGARDING DECISION OF RMBS TRUSTEES AND LBHI DEBTORS TO ENTER INTO RMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RMBS CLAIMS AND APPROVING RELATED PROCEDURES REGARDING CONDUCT OF HEARING, AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on April 27, 2017 Lehman Brothers Holdings Inc. (the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, on behalf of itself and the other affiliated debtors in the above-captioned cases (collectively, the "LBHI Debtors") filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11 U.S.C. § 105(a) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain

(iv) Chapman & Cuder LLP, 111 West Monroe Street, Chicago, Illinois 60603 (Attn: Franklin H. Top III, Esq. and Scott A. Lewis, Esq.), Morgan, Lewis & Rockius LLP, 101 Park Avenue, New York, New York 10178 (Attn: Michael S. Krant, Esq.), Seward & Kissel LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: M. William Muano, Esq. and Daniel E. Guzman, Esq.), Alston & Bird LLP, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309 (Attn: John C. Weitnauer, Esq.), Holwell Shuster & Goldberg LLP, 750 Seventh Avenue, 26th Floor, New York, New York 10019 (Attn: Michael S. Shuster

MEDIA

Dystopian Drama and Partisan Humor: Politics Jolts the Idiot Box Awake

From First Business Page

Stephen Colbert, whose politically engaged comedy is helping him supplant Mr. Fallon as No. 1 in late night.

As the big broadcast networks and ad buyers descend on Manhattan this week for the start of the annual advertising sales season known as upfronts, that Colbert-Fallon role reversal says everything you need to know about the political charge that's shaking up the television world.

A year ago, the television-world chatter was all about how Mr. Colbert had played second fiddle at the CBS ad advertiser presentation to the dancing, singing and absolutely joyful comedian who follows him in the late night schedule, James Corden.

The thinking at the time had it that people wanted a party-like, 3-599 late night experience, which Jimmy Fallon and Mr. Corden offered and Mr. Colbert, then struggling in the ratings, presumably did not. Now, as Alexander Nazaryan wrote in the Newsweek piece on Mr. Fallon's new standing, "Americans want rage."

Actually, it seems, a good subset of them want "woken." It's tempting to declare this the age of "Woke TV," but that seems to tread too close to Pepsi/Kylie territory.

"Woke," after all, gained prominence as a hashtag in the early

days of the Black Lives Matter movement, signifying that "you're down with the historical fight against prejudice," arising from "a specific context of black struggle," as my colleague Amanda Hess wrote in The New York Times Magazine last year.

Its meaning broadened so that newslake TV registered on its new slang list, it defined it as "being aware," which is one reason a blog post on the Oxford Dictionary's website concluded in November that "woken" has been racially sanitized for a mainstream audience.

When applied to television, both usages are in play. And given that they're often referring to television that appeals to people distraught over the Trump presidency, perhaps the genre should be referred to as "Resistance TV."

Whatever you call it, it's not for everyone. There's no concurrent surge in scripted television shows capturing the pro-Trump zeitgeist, there would seem to be an audience for one ("alt-TV").

"There are people out there who are very disconnected from the popular culture," Lionel Cheitwynd, the writer and executive producer who has made a career of being the rare conservative produced and it's been a last week. "There is a restless thing that can become a market if you speak to them in the language they can hear."

He says he's working on a new show that will do that. Also, as André Brock, a professor of communication studies at the University of Michigan, told me last week, "For every Colbert TV show, there are seven sitcoms about whiteness," adding, "they just rebooted Baywatch" (Mr. Brock was using the original "woken" definition but said it was fine with its broader usage in the current political climate).

Resistance/Woke/alt-TV? You-Want-to-Call-It-TV didn't dominate the Top 10 shows this television season, according to Nielsen, among the most watched shows were the sitcom "The Big Bang Theory," which has an average audience of 14 million people on CBS, the zombie thriller "The Walking Dead," the second-most watched show, with an average audience of more than 11 million people on AMC; "The Voice" with more than 10.6 million people on NBC; and "This Is Us" with nearly 10 million people tuning in on NBC.

That speaks to a sensibility of party in television's emerging cultural divide, as my colleagues at The Upshot captured late last year. Combining through Facebook likes, they found that "The Walking Dead," for instance, was among the most popular shows in rural areas and "The Big Bang Theory" was among the most popular shows in urban ones. The audience for the new streaming hit "The Handmaid's

Tale" may pale in comparison, given that Hulu had 12 million users at the last official count. (Netflix counts nearly 99 million.)

But something's going on for sure, considering that Hulu says the show's premiere a few weeks ago was the biggest in the company's short history.

Based on the Margaret Atwood novel of the same name, "The Handmaid's Tale" is about once-moderate women forced into indentured servitude to bear children. The production team's

Jovial TV? Nah, 'Americans want rage.' Or at least 'woke.'

embrace of the political moment is extraordinary by historical television standards.

Hulu happily accepted Planned Parenthood's promoting the program's premiere, which came a couple of weeks after Mr. Trump signed legislation to cut off federal funding to the group. Planned Parenthood promoted the show's debut with a statement calling it "a terrifying cautionary tale about a future without reproductive rights" and

including a plea from Ms. Moss as well. Hillary Clinton picked up the theme a week later at Planned Parenthood's 100th anniversary gala, warning, "We didn't look up from our phones until it was too late."

"We think that Planned Parenthood is an essential part of the fabric of this country and we don't want to back away from having an association," said the show's executive producer, Warren Littlefield.

Mr. Littlefield probably wouldn't have been so quick to sign off on that kind of overtly political cross promotion in the job he's best known for, the former president of NBC Entertainment.

His own career progression says it all. He helped preside over NBC's rise to the top of the broadcast television ratings, drawing audiences of tens of millions with his like "Seinfeld." That was "a show about nothing," the perfect subject for those

carefree days before September 11. Now he's the executive producer of a (so-far) niche show, on a newer streaming network, about a cataclysmic backslide for women that critics credit for having resonance today. What both "Seinfeld" and "Handmaid's Tale" have in common is that they're good, and smart.

That brings me to the key ingredients in all of this: televi-

sion's nification and a leap into original programming by the streaming services, which, led by Netflix and Amazon, took spending on original programming to almost \$50 billion last year, according to Boston Consulting Group.

In this Peak TV era, there's room for everything, especially shows that hit the political moment. That doesn't mean being merely topical or overt. "The idea of, 'Hey, be politically aware, deal with the politics of the moment' — good," David Nevins, the Showtime chief executive told me. "Be politically correct — the caricature of lefty identity politics — not so interesting."

Quality has to be part of the equation. The money is there to do it, and the market is there for it. And this is where the idiot box's self-improvement comes in. You could argue that with the rise of television "much of our public discourse has become dangerous nonsense," as Neil Postman wrote in his brilliantly prescient 1985 book "Amusing Ourselves to Death" about how television was turning everything, including news and politics, into entertainment. The shift from print to video as the dominant media, he warned, would produce a population "distracted by trivia," making "big public business a vaudeville act."

That raises the question: If television got us here, can it get us out?

Viewers' Eyes May Drift, but Marketers Are Sticking With Broadcast Television

From First Business Page

through pipes."

"You could set up a drone to take water from a reservoir and use fascinating technology and cutting-edge approaches to deliver it, but there's a good reason we use these systems," he said.

In interviews, ad buyers and television executives pointed to a variety of reasons that advertisers remain attracted to ABC, NBC, Fox and CBS. Ratings aside, television still reaches more people and provides a reliable way for an

ad to be seen on a full screen with sound. There is a limited amount of inventory, in contrast to the endless reach of the web, and marketers know rates will spike if they wait to buy airtime.

It also does not hurt that Facebook and YouTube have had trouble in recent months with ads showing up next to objectionable content.

"Sales directors at the networks are going to say, 'We have premium content that is professionally produced and it's better to reach it on our platform and won't be an issue for your

brand to be associated with it,'" said Brad Adgate, a veteran media analyst. "With Google and Facebook, you've seen stuff where they've had to say that they have to do a better job."

Still, there are serious questions about how sustainable all of this is. Trend lines certainly suggest things could go in the other direction. Networks are having trouble showing how many people are watching their content across a wide variety of platforms, audiences are growing accustomed to a digital phase now where to a large degree, boomers are keeping television as we define it today afloat," said Kevin Reilly, the chief creative officer of Turner Entertainment.

Advertisers are aware that this may not last forever.

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shows without commercials, and marketers are eager to find better ways to target potential customers.

And at present, broadcast television is holding an edge thanks to an older audience. The median age for scripted TV's No. 1 show, "The Big Bang Theory," and one of its top reality shows, "The Voice," is 55. Among 18- to 49-year-olds, ratings in broadcast television fell by 12 percent this season.

"If you just look at where the business is going, we're in a transitional phase now where to a large degree, boomers are keeping television as we define it today afloat," said Kevin Reilly, the chief creative officer of Turner Entertainment.

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BENJAMIN NORMAN FOR THE NEW YORK TIMES

Ad buyers at last year's preseason showcases, known as the upfronts, where billions in advertising time is sold.

head of ad sales for Fox Networks Group. "Who's going to make it or her watch it?"

And television still offers an enormous audience.

"The number of minutes we show commercials is a room at YouTube or Facebook on a video basis — many multiples more," Mr. Marchese said.

Rishad Tobaccowala, chief strategist for the Publicis Group, one of the world's largest advertising companies, said the millions who saw commercials on a hit show like "This Is Us" could also be more valuable.

"If you basically put that same advertising, say a million dollars, within Facebook and Google, the reality of it is that people are going to see those things in a very splintered fashion," he said.

The so-called upfront season offers advertisers a chance to buy the bulk of their ads before the start of the season in September. This creates a level of competition that advertisers cannot help but participate in.

"If I can target someone I know is a truck driver who visited my site a lot, but where do I get them to watch my ad?" asked Joe Marchese, the newly named

anyone.

"What the networks do say is: 'Great, I'm going to invite all my potential clients and clients to a room at the same time on the same day where I'm going to show my shows that I may or may not actually put up this fall and may not keep for two episodes,' said Dave Morgan, the founder and chief executive of Simulmedia, which works with advertisers on targeted TV ads. "And I'm going to make you sit next to your competitors and basically say here's the price of it, and if you don't pay this price now, it's going to cost you 30 percent more in six months."

Mass marketers aiming to drive people to see, their stores or car dealerships rely on long-held TV plans to align with their product launches, and pulling out could be both expensive and risky.

"The reason it's priced high and reason you have to buy in advance is because your competitors might buy it out," Mr. Morgan continued. It's like the Cold War buy now or buy later, he said, adding, "if they have a bunch of missiles, you need a bunch more missiles."

And so, for a week in mid-May, the networks will have the upper hand.

A Sports Betting App Raises \$12 Million

By MICHAEL J. DE LA MERCED SAN FRANCISCO — As the two big daily fantasy sports sites, DraftKings and FanDuel, seek to merge to bolster their struggling businesses, a start-up with a different approach to sports betting has garnered some prominent new backers.

WinView, which lets users make free wagers on sports games in real time, plans to announce on Monday that it has raised \$12 million in a new round of financing.

The backers are Graham Holdings, the former owner of The Washington Post; Discovery Communications; Ted Lennix, the owner of the Washington Wizards and the Washington Capitals; and LionTree, a boutique investment bank.

The new investors represent the latest show of support for WinView as the company promotes a different way for fans to play alongside sporting events. With the company's apps for Apple and Android devices, users can make predictions on developments in a

game in real time and win cash prizes.

So far, WinView offers the chance to play alongside National Football League, National Basketball Association and Major League Baseball games.

For Tom Rogers, the former Tivo chief executive who became WinView's chairman last year, the company's business offers a new way for sports fans to engage with games in real time. He also argued that the company could offer solace for broadcasters like ESPN, whose business has been decimated by a drop in viewers.

"The entire sports television world, I think, it's still the last bastion of live TV and simultaneous live audiences," he said. "The viewing experience has to be changed, and it has to become more interactive and social. The only way to counter that is to coordinate the mobile device so that it is part of the marketing message."

The service has about 130,000 users, Mr. Rogers said, even though it spends little on marketing. In contrast to the daily fantasy

sports operators' enormous ad spending, WinView mostly relied on social media spots on YouTube, Facebook and Instagram.

The company has sought to differentiate itself from daily fantasy sports in another fundamental way: Because WinView does not charge an entry fee, it says that it can operate legally nationwide. DraftKings and FanDuel are fighting to legalize their business in a number of states.

For now, WinView is supported by advertising from PepsiCo and others. Mr. Rogers said that the company was working on pay-to-play options, similar to how its European competitors operate.

The new round of financing will go toward adding more sports and working with Discovery's E! network to expand beyond American sports. Mr. Rogers also pointed to another avenue for WinView to explore: viewers of e-sports.

"The gamers watching the gamers, the way e-sports has always been watched, don't have game themselves," he said.

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Attorneys for Lehman Brothers Holdings Inc. and Certain of its Affiliates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11 Case No.
08-13555 (SCC)
Jointly Administered

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC. PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(a) FOR ENTRY OF ORDER (A) APPROVING RMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS REGARDING DECISION OF RMBS TRUSTEES AND LBHI DEBTORS TO ENTER INTO RMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RMBS CLAIMS AND APPROVING RELATED PROCEDURES REGARDING CONDUCT OF HEARING, AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on April 27, 2017, Lehman Brothers Holdings Inc. (the "Debtor," "Lehman," or "Lehman Brothers Holdings Inc."), as Plan Administrator under the Modified Plan Assented Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, on behalf of itself and the other affiliated debtors in the above-captioned cases (collectively, the "LBHI Debtors") filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 AND 11 U.S.C. § 105(a) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision Of RMBS Trustees And LBHI Debtors To Enter Into RMBS Settlement Agreement, (C) Scheduling Estimation Proceeding To Determine RMBS Claims And Approving Related Procedures Regarding Conduct Of Hearing, And (D) Granting Related Relief (the "Motion"). Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court") on **July 6, 2017 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion (including approval of the Trustee Findings and the Debtors' Findings) must be made in writing, state with particularity the grounds thereof, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, be filed electronically in the case file, and be served on the Court's case filing system and by all other parties in interest (with a hard copy delivered directly to the Judge's Chambers, and be served in accordance with General Order M-399, and upon (i) the chamber of the Honorable Shelley C. Chapman, One Bowling Green, New York, New York 10004, Courts 23; (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Att: Paul V. Shalibash, Esq. and Todd G. Cosentino, Esq.) and (iii) Rollin Braswell Fisher LLC, 8350 East Crescent Parkway, Suite 100, Greenwood Village, Colorado 80111 (Att: Michael A. Rollin, Esq. and Maritza D. Dominguez Braswell, Esq.) and (iv) the chambers of certain of its affiliates, (i) Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002 (Att: Kathy Patrick, Esq. and Robert Madden, Esq.), attorneys for the Institutional Investors;

(iv) Chapman & Cutler LLP, 111 West Monroe Street, Chicago, Illinois 60603 (Att: Franklin H. Top III, Esq. and Scott A. Lewis, Esq.); Morgan, Lewis & Bockius LLP, 100 Park Avenue, New York, New York 10178 (Att: Michael S. Kratt, Esq.);

Seward & Kissel LLP, 1 Battery Park Plaza, New York, New York 10004 (Att: M. William Munro, Esq. and Daniel E. Gorman, Esq.); Alison & Bird LLP, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309 (Att: John C. Weinman, Esq.); Holwell Struster & Goldberg LLP, 750 Seventh Avenue, 26th Floor, New York, New York 10010 (Att: Michael S. Slater, Esq.); and Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10022 (Att: Dennis Drebsky, Esq.), attorneys for the Trustee; and (v) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Att: William B. Harrington, Esq.; Susan D. Golden, Esq.; and Andrea B. Schwartz, Esq.) so as to be actually filed and received by no later than **June 22, 2017 at 12:00 noon (EDT)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that neither the request for the Motion may be granted without a hearing (if objection is timely filed and served as set forth above and in accordance with the order, dated June 17, 2010, implementing certain notice and case management procedures in these cases (Docket No. 9635) (the "Case Management Order").

Dated: April 27, 2017
New York, New York

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LBHI RMBS Trustees' Notice of Motion Seeking Approval of Settlement in Lehman Bankruptcy Cases

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NEW YORK, May 22, 2007 (PRNewswire) – The following notice is being issued by the RMBS Trustees regarding the filing by the LBHI Debtors of a 509 Motion Seeking Bankruptcy Court Approval of an RMBS Settlement Agreement Resolving Certain RMBS Trustees' Claims Asserted in the Lehman Bankruptcy Cases.

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Michael A. Rollin
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Attorneys for Lehman Brothers Holdings Inc. and Certain of its Affiliates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Chapter 11, Case No. 08-13555 (SCC), Jointly Administrated

NOTICE OF MOTION OF LEHMAN BROTHERS HOLDINGS INC. PURSUANT TO FED. R. BANKR. P. 9019 AND 11 U.S.C. § 105(A) FOR ENTRY OF ORDER (A) APPROVING RMBS SETTLEMENT AGREEMENT, (B) MAKING CERTAIN REQUIRED FINDINGS REGARDING DECISION OF RMBS TRUSTEES AND LBHI DEBTORS TO ENTER INTO RMBS SETTLEMENT AGREEMENT, (C) SCHEDULING ESTIMATION PROCEEDING TO DETERMINE RMBS CLAIMS AND APPROVING RELATED PROCEDURES REGARDING CONDUCT OF HEARING, AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on April 27, 2007 Lehman Brothers Holdings Inc. (the "Debtor Administrator"), as Plan Administrator under the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, on behalf of itself and the other affiliated debtors in the above-captioned cases (collectively, the "LBHI Debtors") filed the Motion of Lehman Brothers Holdings Inc. Pursuant To Fed. R. Bankr. P. 9019 And 11 U.S.C. § 105(a) For Entry Of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision Of RMBS Trustees And LBHI Debtors To Enter Into RMBS Settlement Agreement, (C) Scheduling Estimation Proceeding To Determine RMBS Claims And Approving Related Procedures Regarding Conduct Of Hearing, And (D) Granting Related Relief (the "Motion"). Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, Courthouse 623, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court") on July 6, 2007 at 10:00 a.m. (prevaling Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion (including approval of the Trustee Findings and the Debtors' Findings) must be made in writing, state with particularity the grounds therefore, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, be filed electronically in text searchable portable document format (PDF) with the Court in accordance with General Order M-399 (General Order M-399 can be found at www.nysb.uscourts.gov, the official website for the Court), by registered users of the Court's case filing system and by all other parties in interest (with a hard copy delivered directly to the Judge's Chambers), and be served in accordance with General Order M-399, and upon (i) the chambers of the Honorable Shelley C. Chapman, One Bowling Green, New York, New York 10004, Courthouse 23, (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: Paul V. Shalhoub, Esq. and Todd G. Coenen, Esq.) and Rollin Braswell Fisher LLC, 8350 East Crescent Parkway, Suite 100, Greenwood Village, Colorado 80111 (Attn: Michael A. Rollin, Esq. and Maritza D. Braswell, Esq.), attorneys for LBHI and certain of its affiliates; (iii) Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002 (Attn: Kathy Patrick, Esq. and Robert Madden, Esq.), attorneys for the Individual Investors; (iv) Chapman & Cutler LLP, 111 West Main Street, Chicago, Illinois 60603 (Attn: Franklin H. Top II, Esq. and Scott A. Lewis, Esq.); Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10078 (Attn: Michael S. Kraut, Esq.); Seward & Kissel LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: M. William Marino, Esq. and Daniel E. Gorman, Esq.); Alston & Bird LLP, 1201 West Peachtree Street, Suite 4900, Atlanta, Georgia 30309 (Attn: John C. Weintraub, Esq.); Holzer Shuster & Gombberg LLP, 750 Seventh Avenue, 28th Floor, New York, New York 10019 (Attn: Michael S. Shuster, Esq.) and Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10022 (Attn: Dennis Drobyski, Esq.), attorneys for the Trustee; and (v) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: William K. Harrington, Esq., Susan D. Golden, Esq., and Andrea B. Schwartz, Esq.) so as to be actually filed and received by no later than June 22, 2007 at 12:00 noon (EDT) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted without a hearing if no objection is timely filed and served as set forth above and in accordance with the order, dated June 17, 2010, implementing certain notice and case management procedures in these cases (Docket No. 9639) (the "Case Management Order").

Dated: April 27, 2007
New York, New York

/s/ Paul V. Shalhoub
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Attorneys for Lehman Brothers Holdings Inc. and Certain of its Affiliates

The complete 5019 Motion and related exhibits (the "Motion") associated with this Notice can be found for review and downloaded, free of charge, at (i) the website of the Debtors' Claims and Noticing Agent, Epix Bankruptcy Solutions, LLC ("Epix") available at <http://lbi.epix11.com/LBI> (the Motion is located within Docket No. 95232) or (ii) the website of the RMBS Trustees' Noticing Agent, The Garden City Group ("GCG") available at http://lbhirmbssettlement.com/pdf/LBHI_Brothers_Holdings_Inc_Motion.pdf.

You may also obtain a copy of the Motion, free of charge, by directly contacting (i) Epix at (844) 282-2400 or email at Lehmanhelp@epix.com or (ii) GCG at (855) 907-3115 or email at Questions@lbhirmbssettlement.com.

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UP AND DOWN WALL STREET

Stocks Don't Blink an Eye Over Comey Firing

FBI Director James Comey's firing kills tax reform for '17, but the global rally doesn't need Trump's agenda.

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By RANDALL W. FORSYTH

May 11, 2017 11:36 a.m. ET



Drew Angerer/Getty Images

Prepared by GCG

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What's News

Trump Planned Firing Before Letter

President Trump said he decided to fire FBI Director James Comey before receiving a letter from Deputy Attorney General Rod Rosenstein that was critical of Comey this week, contradicting previous statements from the White House that the firing was a response to Mr. Rosenstein's memo. 613 24 minutes ago

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Rosenstein Pressed White House to Correct the Record on Comey Firing

Deputy Attorney General Rod Rosenstein pressed White House counsel Don McGahn to correct what he felt was an inaccurate depiction of the events surrounding FBI Director James Comey's firing. 278

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Acting FBI Director Andrew McCabe rejected White House criticism that former chief James Comey had lost the confidence of FBI agents. 464 14 minutes ago

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Bots, Denial of Service Are Latest Weapons in Net Neutrality Battle

Amid Retail Funk, Macy's Says 'We're Not Dead'

Macy's troubles showed no sign of abating as the department store reported another quarter of falling sales, ahead of a flurry of results from other retailers battling similar problems with store traffic and online competition.

- Heard on the Street: Falling Sales Mean Tougher Fixes
- Retail Stocks Drag on the Market



How Telecom Speculator Howard Jonas Made Billions From Verizon, AT&T



HEARD ON THE STREET

AIG Gets a CEO Who Can Stand Up to Icahn

AIG is poised to choose a strong hand to restore confidence in the insurance giant. AIG plans to name industry veteran Brian Duperreault as chief executive, The Wall Street Journal has reported.

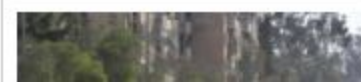


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CHINA CIRCUIT

What Facebook Could Learn From China's Censors



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U.S.	EUROPE	ASIA	FX	RATES	FUTURES
					1D
					5D
					3M
					6M
					1Y
DJIA	20919.42	-23.69	-0.11%		
S&P 500	2394.44	-5.19	-0.22%		
Nasdaq	6115.96	-13.10	-0.22%		
Russell 2000	1309.90	-9.61	-0.69%		
DJ Total Mkt	24797.24	-69.20	-0.20%		

May 11 17, 4:14 PM EDT

MARKETS

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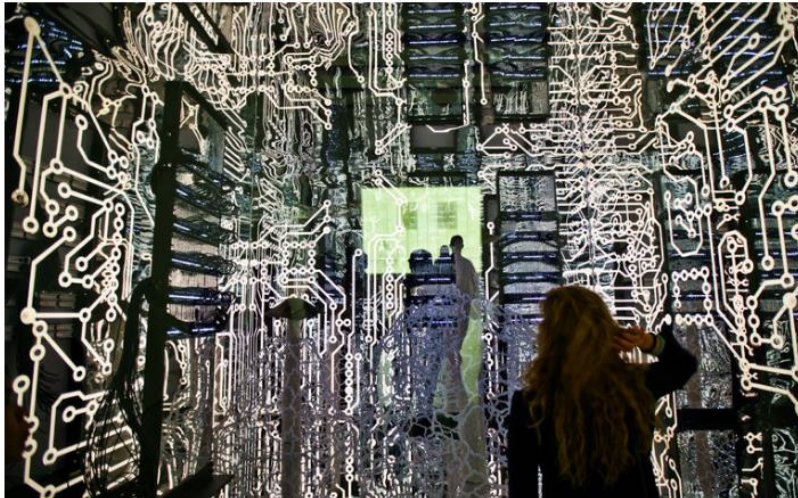
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ART & DESIGN | ART REVIEW

Please Smell the Art: Anicka Yi Will See That You Do

By KAREN ROSENBERG MAY 11, 2017



"Lifestyle Wars" (2017), in the Anicka Yi exhibition at the Guggenheim Museum. This piece houses an ant farm within an installation of aluminum racks, computer hardware and LED lights.

Byron Smith for The New York Times

When Anicka Yi won the Guggenheim's Hugo Boss Prize, an award of \$100,000 paired with a solo exhibition at the museum that confers it, art lovers familiar with her heady synthesis of sculpture, biography and biotech wondered what sights — and smells — might await them.

Ms. Yi, 45, collaborates with biologists, forensic scientists and perfumers to make art that tests the boundaries of perception and personal hygiene. She has injected snails with the human bonding hormone oxytocin, attempted to bottle the rarefied scent of a blue-chip megagallery and cultivated a [feminist "collective bacteria"](#) based on samples from women in the art world. Although her work can be visually seductive, she often asks us to



Trump Warns Comey
and Says He May
Cancel Press Briefings

2.



In a Private Dinner,
Trump Demanded
Loyalty. Comey
Demurred.

3.



France's First Lady, a
Confidante and Coach,
May Break the Mold

Pg 23 of 79

PAID POST: TITO'S VODKA
Vodka for Dog People? An
Unlikely Partnership Is Saving
Pets



4.



BEST OF LATE NIGHT
Stephen Colbert
Declares Victory After
Trump Insults Him

IF YOU HAVE AN INTEREST IN **LEHMAN BROTHERS HOLDINGS, INC. RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS** created during the period 2002 through 2008, a proposed settlement may affect your rights.

Prepared by GCG

[Click here for more information](#)

FASHION & STYLE

Dior in the Desert



Vanessa Friedman

ON THE RUNWAY MAY 12, 2017



Dior's 2018 cruise collection, which was shown on Thursday in the Santa Monica Mountains near Los Angeles. Chris Delmas/Agence France-Presse — Getty Images



On the Runway

Vanessa Friedman writes about news happening in the fashion industry, from business decisions to designer moves.

[Roberto Cavalli Names a New Creative Director](#)

MAY 10

[Can Coach Create an American Fashion Empire?](#)

MAY 9

[A New Age in French — Modeling](#)

MAY 8

[The Color of Protest](#)

MAY 5

[Activism at the Met Gala](#)

MAY 4

[See More »](#)

When it comes to shows, fashion loves a venue metaphor: museums, art galleries, palatial chateaus — buildings and exotic destinations of historic and cultural value to which only it has entree, the better to suggest the extraordinary values brands hope will be associated with their collections.

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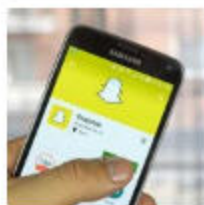
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STOCK MARKET TODAY



Stocks Cut Losses, But These 4 Leaders Just Fine; Can Snap Recover In 2017?

May 11, 2017

Amid a broad decline for stocks, Snap is close to giving back all the gains from its initial public offering at 17 a share.



Stock Indexes Skid; Microsoft Down On Margin Guidance

May 11, 2017

Apple slowed for a second straight session after three solid up days in a row.



Stocks Open Lower; Caterpillar, Merck Lead Upside

May 11, 2017

Stocks opened lower Thursday, despite some positive economic news and a continued surge in oil prices.



Snap Is Losing Facebook Clone War; This Dow Drug Stock Nears Buy

May 10, 2017

Stock futures were steady late Wednesday, while Snapchat parent crashed and Dow drug giant Merck popped to near a buy point.



Nasdaq, S&P 500 End Higher; Boeing, Disney Trip Up

TODAY'S SPOTLIGHT

IBD Trading Summit

Attend a Summit in Indianapolis (5/13) or Austin (6/3) to learn about swing trading and growth stocks!

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Join IBD investing experts for free workshops at Las Vegas and learn more about IBD products.

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Revolution

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BREAKING Delaware judge denies Airbnb's request for preliminary injunction, allowing Ctrip to end \$54 billion merger

AMERICAN UNITED STATES

REUTERS

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INNOVATION AND INTELLECTUAL PROPERTY | Thu, May 11, 2017 | 2:38pm EDT

Setback for Uber as European court advised to treat it as transport firm



Presented by BCB

IF YOU HAVE AN INTEREST IN LEHMAN BROTHERS HOLDINGS, INC. RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS created during the period 2002 through 2008, a proposed settlement may affect your rights.

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TRENDING STORIES

- 1 Trump blasts Comey, acting FBI chief contradicts president
- 2 Turkey warns U.S. of blowback from decision to arm Kurdish fighters in Syria
- 3 Trump signs cyber security executive order
- 4 Sears CEO Lampert blames company's woes on 'irresponsible' media
- 5 Comey infuriated Trump with refusal to preview Senate testimony: aides

By Julia Fioretti and Michele Sinner | BRUSSELS/LUXEMBOURG

Uber faces the biggest challenge yet to its European roll-out after the region's top court was advised to rule that the U.S. ride-hailing firm is actually a transport service not an app.

Although the opinion of the Court of Justice of the European Union's (ECJ) Advocate General Maciej Szpunar is non-binding, its judges usually follow such advice and are likely to reach a final ruling in the landmark case in the coming months.

If the ECJ does rule that Uber is a transport service, this is likely to have an impact on the Silicon Valley firm's operations in Estonia, Poland, Czech Republic, and Finland where it still runs UberPOP, using amateur drivers to pick up riders.

The ECJ's final ruling cannot be appealed by Uber, the world's most valuable venture-backed company, which is also struggling with a wave of executive departures and criticism of its work culture.



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BREAKING | Residential: Commercial lending: Russia investigation: Comey's Russia probe says they will seek to ensure FBI investigation is not impacted

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REUTERS

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IF YOU HAVE AN INTEREST IN LEHMAN BROTHERS HOLDINGS, INC. RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS created during the period 2002 through 2008, a proposed settlement may affect your rights.
Proposed by DOJ [Click here for more information](#)

THE WIRE

- 10m ago: Global stocks fell, gold and yen rise amid political uncertainty
- 10m ago: Macron team draws heavily on novices to fight vital parliamentary election
- 17m ago: EU demands urgent talks with Washington over airline laptop ban
- 14m ago: Former U.S. Representative

Acting FBI head disputes Trump's turmoil claims

President Donald Trump blasted ousted FBI chief James Comey as a "showboat" and "grandstander" Monday, the agency's acting leader contradicted the president's account that the agency had been in turmoil before he fired Comey.

- Commentary: The consequences for Trump
- Trump anger at Comey simmered for months

In Trump's shadow, Fed official says trade barriers a 'dead end'

ACQUAINTANCE

Trump says 'his decision' to fire FBI chief, calls him 'showboat' NBC interview

1:30PM EDT

Wall Street slides as investors fret about retail

6:10PM EDT

Setback for Uber as European court advised to treat it as transport firm

4:27PM EDT

MARKETS

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2.40 A

100000 100000 100000

S&P 500	2,294.44	-0.22%
Dow Jones	21,919.42	-0.11%
FTSE 100	1,186.69	+0.04%
Nikkei 225	19,343.55	+0.11%

FEATURED

DATA DIVE

Aldi raises stakes in U.S. price war with Wal-Mart

Routen TV Undercutting by 20 percent

U.S.

Mormon church cuts ties with two Boy Scout programs

BREAKINGVIEWS

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BUSINESS

Did You Know?
If traditional lenders deny your business for a loan but your credit score is good, you'll probably have better luck with a micro lender.

May 11, 2017

GARDEN CITY CAMPAIGN LAUNCH SCREENSHOTS

On The Economist.com

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The wisdom of the herd







A new sort of hedge fund relies on crowd-sourcing

Amateur coders write algorithms to compete for funds



Print edition | Finance and economics >

May 11th 2017



"QUANT" hedge funds have long been seen as the nerdy vanguard of finance. Firms such as Renaissance Technologies, Two Sigma and Man AHL, each of which manages tens of billions of dollars, hire talented mathematicians and statisticians to design sophisticated trading algorithms.

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A signal event

Sinclair Broadcast buys Tribune Media

America's media regulator aids the consolidation of TV stations


Print edition | Business >

May 13th 2017 | NEW YORK

AT A time when ever fewer people are watching television, it may seem improbable that the owners of local TV stations in America want to expand their empires. It turns out that they can hardly wait. On May 8th, just 18 days after a change in federal rules made the deal possible, Sinclair Broadcast Group announced that it would buy Tribune Media in a transaction worth \$6.6bn, beating out interest from others including 21st Century Fox, which is owned by Rupert Murdoch. Sinclair will become America's dominant owner of local TV stations.

The deal signals a broader interest in expanding what has been a surprisingly decent business in recent years. In America local TV stations tend to affiliate themselves with a national broadcast network, transmitting its content, including live sports. In exchange the stations make substantial payments. Despite falling viewership of network TV, the

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Artificial intelligence
Why AI researchers like video games
Games help them understand reality



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May 11th 2017

LAST year Artur Filipowicz, a computer scientist at Princeton University, had a stop-sign problem. Dr Filipowicz is teaching cars how to see and interpret the world, with a view to them being able to drive themselves around unaided. One quality they will need is an ability to recognise stop signs. To that end, he was trying to train an appropriate algorithm. Such

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EXHIBIT E

Dated: March 20, 2017

NOTICE REGARDING RECEIPT OF A SETTLEMENT OFFER CONCERNING CERTAIN CLAIMS AGAINST THE LBHI DEBTORS BELONGING TO THE RMBS TRUSTEES (DEFINED BELOW) AND/OR THE RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS LISTED IN EXHIBIT A HERETO AND FURTHER IDENTIFIED BY CUSIP NUMBERS ON THE WEBSITE LOCATED AT <http://www.LBHlrmbssettlement.com> (THE “RMBS TRUSTEES’ WEBSITE”) AT THE TAB ENTITLED “LIST OF COVERED RMBS TRUSTS” (COLLECTIVELY, THE “COVERED RMBS TRUSTS” AND EACH A “COVERED RMBS TRUST”).¹

THE PROPOSED SETTLEMENT AGREEMENT MATERIALLY AFFECTS THE INTERESTS OF HOLDERS OF CERTIFICATES, NOTES OR OTHER SECURITIES ISSUED BY THE COVERED RMBS TRUSTS (THE “CERTIFICATEHOLDERS”). CERTIFICATEHOLDERS AND OTHER NOTICE RECIPIENTS SHOULD READ CAREFULLY THIS NOTICE AND THE MATERIALS REFERENCED HEREIN IN CONSULTATION WITH THEIR LEGAL AND FINANCIAL ADVISORS.

NOTICE IS HEREBY GIVEN BY:

**Deutsche Bank National Trust Company
Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association**

EACH, IN ITS CAPACITY AS TRUSTEE, SEPARATE TRUSTEE, SUCCESSOR TRUSTEE, OR OTHER SIMILAR CAPACITIES OF THE COVERED RMBS TRUSTS (COLLECTIVELY, THE “RMBS TRUSTEES” AND EACH AN “RMBS TRUSTEE”), TO THE CERTIFICATEHOLDERS.

THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR CERTIFICATEHOLDERS AND OTHER PERSONS POTENTIALLY INTERESTED IN THE COVERED RMBS TRUSTS. ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE, AS APPLICABLE, ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO CERTIFICATEHOLDERS IN A TIMELY MANNER.

This notice (the “Notice”) is given to you by the RMBS Trustees under certain applicable Trust Agreements or other similar agreements governing the Covered RMBS Trusts (the “Governing Agreements”).

¹ Any CUSIP numbers appearing in this Notice, the exhibit hereto or on the website maintained by the RMBS Trustees have been included solely for the convenience of the Certificateholders. The RMBS Trustees assume no responsibility for the selection or use of such numbers and make no representations as to the correctness of the CUSIP numbers appearing herein or therein.

BACKGROUND

On September 15, 2008, Lehman Brothers Holdings, Inc. (“LBHI”) filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) (*In re Lehman Brothers Holdings Inc.*, Case No. 08-13555 (SCC)) and on subsequent dates thereafter, affiliates of LBHI (including Structured Assets Securities Corp., together with LBHI and all affiliated debtors, the “LBHI Debtors”) also filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”).

The RMBS Trustees (or predecessor trustees, where applicable) filed proofs of claim in the Chapter 11 Cases on behalf of certain RMBS Trusts (the “RMBS Trusts”) asserting claims arising out of, among other things, alleged breaches of representations and warranties concerning mortgage loans in the RMBS Trusts under the Governing Agreements (collectively, the “Claims”).

On December 29, 2014, the Bankruptcy Court entered an *Order Establishing a Protocol to Resolve Claims Filed by Trustees on behalf of Certain Issuers of Residential Mortgage-Backed Securities* (available on the docket for the Chapter 11 Cases at ECF No. 47569) setting forth a protocol (the “Protocol”) for the review of mortgage loan files, the assertion of the Claims by the RMBS Trustees on behalf of the RMBS Trusts, the response by the LBHI Debtors to the Claims, and a mechanism for resolving disputes regarding the Claims. The RMBS Trustees have since been pursuing Claims in accordance with the terms of the Protocol, and continue to do so, with expenses paid from assets of the RMBS Trusts.

THIS NOTICE CONCERNS A SETTLEMENT OFFER CONCERNING CLAIMS AGAINST THE LBHI DEBTORS. IN ORDER TO BIND ANY COVERED RMBS TRUST OR RELATED CERTIFICATEHOLDERS, THE PROPOSED SETTLEMENT AGREEMENT MUST BE ACCEPTED ON A FINAL BASIS, IF AT ALL, ON OR BEFORE JUNE 1, 2017 AS DESCRIBED HEREIN. IF FINALLY ACCEPTED BY THE RMBS TRUSTEES AND APPROVED BY BOTH THE BANKRUPTCY COURT AND THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK (THE “DISTRICT COURT”) AS CONTEMPLATED BY THE PROPOSED SETTLEMENT AGREEMENT (SUBJECT TO OTHER CONDITIONS PRECEDENT), THE PROPOSED SETTLEMENT AGREEMENT WOULD BIND THE ACCEPTING COVERED RMBS TRUSTS AND RELATED CERTIFICATEHOLDERS.

THE PROPOSED SETTLEMENT AGREEMENT STATES THAT ANY FINAL ACCEPTANCE OF THE SETTLEMENT IS CONDITIONED UPON (I) ENTRY BY THE DISTRICT COURT OF AN ORDER APPROVING THE SETTLEMENT AND FINDING, AMONG OTHER THINGS AS SET FORTH IN EXHIBIT F TO THE PROPOSED SETTLEMENT AGREEMENT, THAT EACH RMBS TRUSTEE ACTED WITHIN THE BOUNDS OF ITS DISCRETION, REASONABLY, AND IN GOOD FAITH WITH RESPECT TO ITS EVALUATION AND ACCEPTANCE OF THE PROPOSED SETTLEMENT AGREEMENT (THE “TRUSTEE FINDINGS”); (II) THE TRUSTEE FINDINGS BECOMING A FINAL ORDER; AND (III) THE RECEIPT BY THE ACCEPTING TRUSTEES OF EITHER AN ACCEPTABLE REMIC OPINION OR AN IRS PRIVATE LETTER RULING.

THE SETTLEMENT OFFER AND RELATED COURT APPROVAL PROCEDURES MATERIALLY AFFECT THE INTERESTS OF THE CERTIFICATEHOLDERS, AND THE RMBS TRUSTEES REQUEST THAT ALL CERTIFICATEHOLDERS AND OTHER NOTICE RECIPIENTS READ THIS NOTICE, THE PROPOSED SETTLEMENT AGREEMENT, AND RELATED MATERIALS CAREFULLY IN CONSULTATION WITH THEIR LEGAL AND FINANCIAL ADVISORS.

THE SETTLEMENT OFFER AND THE PROPOSED SETTLEMENT AGREEMENT

A group of fourteen (14) institutional investors (the “Institutional Investors”) have submitted to the RMBS Trustees a settlement offer (the “Settlement Offer”) from the LBHI Debtors in the form of an RMBS Trust Settlement Agreement (the “Proposed Settlement Agreement”), dated as of November 30, 2016, and modified as of March 17, 2017 (the “Modification Date”), concerning certain Claims of the Covered RMBS Trusts. The Institutional Investors request that the RMBS Trustees evaluate and accept the Proposed Settlement Agreement. On or about November 30, 2016, the RMBS Trustees were provided with the Proposed Settlement Agreement, which has since been modified, only after, and upon the condition that, they agreed to keep confidential and not disclose the existence or terms of the Proposed Settlement Agreement until after the Modification Date. The RMBS Trustees are issuing this Notice to all Certificateholders and other interested parties before deciding whether to accept or reject the Settlement Offer.

A copy of the Proposed Settlement Agreement, together with a copy of the Institutional Investors’ letter to the RMBS Trustees concerning the Proposed Settlement Agreement, is available at the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at http://lbhirmbssettlement.com/Settlement_Agreement.pdf). A copy of the Institutional Investors’ letter to the RMBS Trustees concerning the Proposed Settlement Agreement is available at the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at http://lbhirmbssettlement.com/Institutional_Investors_Letter.pdf). Capitalized terms used but not defined herein will have the meanings assigned to them in the Proposed Settlement Agreement. This Notice attempts to summarize certain terms of the Proposed Settlement Agreement; please refer to the Proposed Settlement Agreement itself for the actual terms of the Settlement Offer.

Under the terms of the Proposed Settlement Agreement, the LBHI Debtors would allow a Class 7 General Unsecured claim in the Chapter 11 Cases against LBHI (the “Allowed Claim”) in an amount to be determined by the Bankruptcy Court after an Estimation Proceeding in accordance with the procedures set forth in Exhibit G to the Proposed Settlement Agreement. In the Estimation Proceeding, under Section 502(c) of the Bankruptcy Code, the LBHI Debtors will seek Estimation of the Covered Loan Claims arising under or related to the Accepting Trusts, for purposes of setting the amount of the Allowed Claim, at a total amount of \$2,416,000,000, without prejudice to the rights of the LBHI Debtors to argue in furtherance of such estimation that an amount lesser than \$2,416,000,000 is correct, reasonable, or legally and factually supportable, as described further in the Proposed Settlement Agreement. The Accepting Trustees will be entitled to seek Estimation of the Covered Loan Claims in the Estimation Proceeding at an amount greater than \$2,416,000,000. To the extent that the Bankruptcy Court decides that the Allowed Claim should be set at an amount (i) less than \$2,000,000,000, such decision may be appealed by the RMBS Trustees; (ii) between \$2,000,000,000 and

\$2,416,000,000, the Allowed Claim will be set at \$2,416,000,000; and (iii) greater than \$2,416,000,000, the Allowed Claim will be set at such greater amount.² The Bankruptcy Court's decision may be appealed by the Accepting Trustees only if the Estimation is for an amount less than \$2,000,000,000. Under no circumstances may the LBHI Debtors appeal the Bankruptcy Court's decision that sets the amount of the Allowed Claim.

The Allowed Claim will include any interest thereon to the extent provided by Section 8.4 of the Plan and will be paid net of the Legal Fees (as determined in accordance with the attorneys' fee provision set forth in Section 6.05 of the Proposed Settlement Agreement). The Net Allowed Claim will be allocated, and the Allocable Share of the Net Allocated Claim calculated, in accordance with a formula provided in Section 3.04 of the Proposed Settlement Agreement. Following the acceptance of the Proposed Settlement Agreement, the Parties, including the RMBS Trustees, will have no ability to adjust, amend, or revise the allocation formula as to any Covered RMBS Trust for which an RMBS Trustee accepts the Proposed Settlement Agreement.

In exchange for the Allowed Claim, the LBHI Debtors would receive releases and waivers with respect to Covered Loan Claims (as defined in the Proposed Settlement Agreement). Please refer to the Proposed Settlement Agreement for further details concerning the Net Allowed Claim, the allocation of same, the proposed releases, and the other terms of the Settlement Offer.

For the Proposed Settlement Agreement to bind the Covered RMBS Trusts or related Certificateholders, the RMBS Trustees must accept the Settlement Offer pursuant to a process that is set forth in the Proposed Settlement Agreement. The RMBS Trustees are permitted to accept or reject the Settlement Offer separately as to each Covered RMBS Trust. Under certain conditions, if a sufficient number of Covered RMBS Trusts reject the Settlement Offer, the LBHI Debtors may terminate the Proposed Settlement Agreement. In order to bind any Covered RMBS Trust or related Certificateholders, the RMBS Trustees must accept or reject the Proposed Settlement Agreement on a final basis, on or before June 1, 2017. Please refer to the Proposed Settlement Agreement for further details concerning the other dates relevant to the Settlement Offer.

ANY CERTIFICATEHOLDERS WHO WISH TO HAVE THEIR VIEWS CONCERNING WHETHER THE RMBS TRUSTEES SHOULD ACCEPT OR REJECT THE PROPOSED SETTLEMENT AGREEMENT FOR THEIR RELATED COVERED RMBS TRUST(S) TO BE CONSIDERED BY THE RMBS TRUSTEES AND/OR THEIR EXPERTS ARE REQUESTED TO CONTACT THE RMBS TRUSTEES IMMEDIATELY AND CERTAINLY NO LATER THAN MAY 5, 2017. GIVEN THE IMPENDING DEADLINES, THE RMBS TRUSTEES LIKELY WILL NOT BE IN A POSITION TO MEANINGFULLY CONSIDER, IF AT ALL, VIEWS OF CERTIFICATEHOLDERS OR OTHER INFORMATION THAT THEY RECEIVE AFTER MAY 5, 2017. PLEASE

² The \$2 billion and \$2.416 billion figures described in subparts (i), (ii) and (iii) of this paragraph would be reduced proportionately if one or more Covered Trusts is excluded from the Proposed Settlement Agreement. *See* Proposed Settlement Agreement, § 3.02.

COMMUNICATE WITH THE APPLICABLE RMBS TRUSTEE(S) USING THE CONTACT INFORMATION OF SUCH RMBS TRUSTEE AVAILABLE AT THE RMBS TRUSTEES' WEBSITE AT THE TAB ENTITLED "RMBS TRUSTEES' CONTACT INFORMATION" (AVAILABLE AT http://lbhirmbssettlement.com/trustee_contact.php).

The RMBS Trustees' fees and expenses relating to their evaluation of the Proposed Settlement Agreement, including expert fees and expenses, are being paid from assets of the Covered RMBS Trusts pursuant to the RMBS Trustees' rights to payment of fees and expenses under Governing Agreements and related court orders.

THE PROPOSED SETTLEMENT AGREEMENT REMAINS UNDER THE REVIEW OF THE RMBS TRUSTEES AND THEIR EXPERT. The RMBS Trustees have retained the Honorable Judith Fitzgerald (Ret.) as an expert to assist them with an independent evaluation of the Settlement Offer as set forth in the Proposed Settlement Agreement. Each RMBS Trustee also has engaged legal counsel to advise it with respect to relevant legal matters affecting the particular Covered RMBS Trusts that it administers. The RMBS Trustees are reviewing the Proposed Settlement Agreement with the assistance of Judge Fitzgerald and each RMBS Trustee's legal counsel. It is anticipated that Judge Fitzgerald will provide a report to the RMBS Trustees concerning her evaluation of the Settlement Offer.

As of the date of this Notice, none of the RMBS Trustees has made any final determination, on behalf of the Covered RMBS Trusts for which it serves as trustee, as to the reasonableness of, or the advisability of accepting, the Proposed Settlement Agreement. Although the RMBS Trustees are working together in their evaluation of the Proposed Settlement Agreement, each RMBS Trustee will assess the Proposed Settlement Agreement and make its own decision as to whether to accept or reject the Proposed Settlement Agreement on behalf of each Covered RMBS Trust for which it serves as trustee.

Certificateholders are encouraged to check the RMBS Trustees' Website regularly for updates that may impact particular Covered RMBS Trusts or groups of Covered RMBS Trusts.

OTHER MATTERS

This Notice summarizes certain terms of the Proposed Settlement Agreement (including the Trustee Findings) and is not a complete summary or statement of the material terms thereof, of relevant law or of relevant legal procedures. Certificateholders and other potentially interested persons are urged to review carefully the Proposed Settlement Agreement and to consider its implications, including without limitation the releases of the Covered Loan Claims and other actual or potential claims related to Covered Loans. The RMBS Trustees may send further notices with respect to the matters addressed herein and developments relating to the Settlement Offer, all of which will be made available at the RMBS Trustees' Website at the tab entitled "Notices" (available at <http://lbhirmbssettlement.com/notice.php>). You may also obtain any documents filed with the Court on the docket for the Chapter 11 Cases by logging on to PACER at <https://www.pacer.gov> (password required) or by visiting LBHI's claims agent website at <http://www.lehman-docket.com> (no password required).

For inquiries, or to furnish any direction pursuant to the Governing Agreements with respect to the matters discussed herein, Certificateholders are directed to contact the applicable

RMBS Trustee using the contact information of such RMBS Trustee available at the RMBS Trustees' Website at the tab entitled "RMBS Trustees' Contact Information" (available at http://lbhirmbssettlement.com/trustee_contact.php). Certificateholders will be required to verify their holdings before receiving information from the applicable RMBS Trustee. Please be advised that with respect to any particular inquiry from individual Certificateholders, an RMBS Trustee may conclude that a specific response to such inquiry is not consistent with requirements under applicable law and regulation of equal and full dissemination of information to all Certificateholders.

Certificateholders and other persons interested in the Covered RMBS Trusts should not rely on the RMBS Trustees, their counsel, experts or other advisors retained by the RMBS Trustees, as their sole source of information. Certificateholders and other potentially interested persons are urged to consult with their own legal and financial advisors.

Please note that this Notice is not intended and should not be construed as investment, accounting, financial, legal, tax or other advice by or on behalf of the RMBS Trustees, or their directors, officers, affiliates, agents, attorneys or employees. Each person or entity receiving this Notice should seek the advice of its own advisors in respect of all matters set forth herein.

Please be further advised that each of the RMBS Trustees reserves all of the rights, powers, claims and remedies available to it under the Governing Agreements and applicable law. No delay or forbearance by an RMBS Trustee to exercise any right or remedy accruing upon the occurrence of a default, or otherwise under the terms of the Governing Agreements, other documentation relating thereto or under applicable law, shall impair any such right or remedy or constitute a waiver thereof or an acquiescence therein.

Receipt of this Notice should not be construed as evidence or acknowledgment of any requirement applicable to, or of any right or authority on the part of any recipient under the Governing Documents to direct, the matters addressed herein, or of any obligations on the part of any RMBS Trustee with respect thereto, and each RMBS Trustee expressly reserves all rights in determining appropriate actions and requirements concerning these matters.

Each of the RMBS Trustees expressly reserves all rights in respect of each applicable Governing Agreement, including without limitation its right to recover in full its fees and costs (including, without limitation, fees and costs incurred or to be incurred by such RMBS Trustee in performing its duties, indemnities owing or to become owing to such RMBS Trustee, compensation for such RMBS Trustee's time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) and its right, prior to exercising any rights or powers in connection with any applicable Governing Agreement at the request or direction of any Certificateholder, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities that might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

**Deutsche Bank National Trust Company
Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association**

EXHIBIT A

Covered RMBS Trusts

EXHIBIT A

TRUSTS

<u>No.</u>	<u>Trust Name</u>
1	ARC 2002-BC10
2	ARC 2002-BC8
3	ARC 2002-BC9
4	ARC 2004-1
5	BNC 2006-1
6	BNC 2006-2
7	BNC 2007-1
8	BNC 2007-2
9	BNC 2007-3
10	BNC 2007-4
11	LABS 2004-1
12	LABS 2007-1
13	LMT 2005-1
14	LMT 2005-2
15	LMT 2005-3
16	LMT 2006-1
17	LMT 2006-2
18	LMT 2006-4
19	LMT 2006-8
20	LMT 2006-9
21	LMT 2007-1
22	LMT 2007-10
23	LMT 2007-2
24	LMT 2007-3
25	LMT 2007-4
26	LMT 2007-5
27	LMT 2007-6
28	LMT 2007-7
29	LMT 2007-8
30	LMT 2007-9
31	LMT 2008-2
32	LMT 2008-6
33	LXS 2005-1
34	LXS 2005-10
35	LXS 2005-2
36	LXS 2005-3
37	LXS 2005-4

38 LXS 2005-6
39 LXS 2005-8
40 LXS 2006-1
41 LXS 2006-10N
42 LXS 2006-11
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44 LXS 2006-13
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57 LXS 2007-12N
58 LXS 2007-14H
59 LXS 2007-15N
60 LXS 2007-16N
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62 LXS 2007-18N
63 LXS 2007-20N
64 LXS 2007-3
65 LXS 2007-5H
66 LXS 2007-6
67 LXS 2007-7N
68 LXS 2007-8H
69 LXS 2007-9
70 RLT 2008-AH1
71 SAIL 2003-BC1
72 SAIL 2003-BC10
73 SAIL 2003-BC11
74 SAIL 2003-BC12
75 SAIL 2003-BC13
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79 SAIL 2003-BC5
80 SAIL 2003-BC8

81 SAIL 2003-BC9
82 SAIL 2004-1
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101 SAIL 2005-9
102 SAIL 2005-HE3
103 SAIL 2006-1
104 SAIL 2006-2
105 SAIL 2006-4
106 SAIL 2006-BNC3
107 SARM 2004-10
108 SARM 2004-16
109 SARM 2004-18
110 SARM 2004-20
111 SARM 2004-5
112 SARM 2004-9XS
113 SARM 2005-11
114 SARM 2005-12
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118 SARM 2005-22
119 SARM 2005-23
120 SARM 2005-3XS
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122 SARM 2005-8XS
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124 SARM 2006-10
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142 SARM 2007-8
143 SARM 2008-2
144 SASCO 2003-12XS
145 SASCO 2003-15A
146 SASCO 2003-17A
147 SASCO 2003-18XS
148 SASCO 2003-25XS
149 SASCO 2003-26A
150 SASCO 2003-28XS
151 SASCO 2003-29
152 SASCO 2003-30
153 SASCO 2003-34A
154 SASCO 2003-35
155 SASCO 2003-36XS
156 SASCO 2003-38
157 SASCO 2003-39EX
158 SASCO 2003-3XS
159 SASCO 2003-6A
160 SASCO 2003-GEL1
161 SASCO 2003-NP1
162 SASCO 2003-S1
163 SASCO 2003-S2
164 SASCO 2004-10
165 SASCO 2004-11XS
166 SASCO 2004-13

167 SASCO 2004-15
168 SASCO 2004-16XS
169 SASCO 2004-17XS
170 SASCO 2004-18H
171 SASCO 2004-19XS
172 SASCO 2004-20
173 SASCO 2004-21XS
174 SASCO 2004-22
175 SASCO 2004-23XS
176 SASCO 2004-2AC
177 SASCO 2004-4XS
178 SASCO 2004-6XS
179 SASCO 2004-7
180 SASCO 2004-9XS
181 SASCO 2004-GEL1
182 SASCO 2004-GEL2
183 SASCO 2004-GEL3
184 SASCO 2004-NP1
185 SASCO 2004-S2
186 SASCO 2004-S3
187 SASCO 2004-S4
188 SASCO 2005-1
189 SASCO 2005-10
190 SASCO 2005-11H
191 SASCO 2005-14
192 SASCO 2005-15
193 SASCO 2005-17
194 SASCO 2005-2XS
195 SASCO 2005-3
196 SASCO 2005-4XS
197 SASCO 2005-5
198 SASCO 2005-7XS
199 SASCO 2005-9XS
200 SASCO 2005-GEL2
201 SASCO 2005-GEL3
202 SASCO 2005-GEL4
203 SASCO 2005-RF1
204 SASCO 2005-RF2
205 SASCO 2005-RF4
206 SASCO 2005-RF5
207 SASCO 2005-RF6
208 SASCO 2005-RF7
209 SASCO 2005-S1

210 SASCO 2005-S2
211 SASCO 2005-S3
212 SASCO 2005-S4
213 SASCO 2005-S5
214 SASCO 2005-S6
215 SASCO 2005-S7
216 SASCO 2005-SC1
217 SASCO 2006-BC2
218 SASCO 2006-BC3
219 SASCO 2006-BC4
220 SASCO 2006-BC6
221 SASCO 2006-GEL1
222 SASCO 2006-GEL2
223 SASCO 2006-GEL3
224 SASCO 2006-GEL4
225 SASCO 2006-RF1
226 SASCO 2006-RF2
227 SASCO 2006-RF3
228 SASCO 2006-RF4
229 SASCO 2006-S1
230 SASCO 2006-S2
231 SASCO 2006-S3
232 SASCO 2006-S4
233 SASCO 2006-Z
234 SASCO 2007-BC1
235 SASCO 2007-BC2
236 SASCO 2007-BC3
237 SASCO 2007-BC4
238 SASCO 2007-BNC1
239 SASCO 2007-GEL1
240 SASCO 2007-GEL2
241 SASCO 2007-MLN1
242 SASCO 2007-OSI
243 SASCO 2007-RF1
244 SASCO 2007-TC1

EXHIBIT F

Dated: April 21, 2017

NOTICE PROVIDING FURTHER INFORMATION ABOUT THE PROPOSED RMBS TRUST SETTLEMENT AGREEMENT, DATED AS OF NOVEMBER 30, 2016, AND MODIFIED AS OF MARCH 17, 2017 (THE “PROPOSED SETTLEMENT AGREEMENT”), FROM LEHMAN BROTHERS HOLDINGS, INC. AND ALL AFFILIATED DEBTORS (THE “LBHI DEBTORS”).

THE PROPOSED SETTLEMENT AGREEMENT MATERIALLY AFFECTS THE INTERESTS OF HOLDERS OF CERTIFICATES, NOTES OR OTHER SECURITIES (THE “CERTIFICATEHOLDERS”) ISSUED BY THE RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS LISTED IN EXHIBIT A HERETO AND FURTHER IDENTIFIED BY CUSIP NUMBERS ON THE WEBSITE LOCATED AT <http://www.LBHirmbssettlement.com> (THE “RMBS TRUSTEES’ WEBSITE”) AT THE TAB ENTITLED “LIST OF COVERED RMBS TRUSTS” (COLLECTIVELY, THE “COVERED RMBS TRUSTS” AND EACH A “COVERED RMBS TRUST”).¹ CERTIFICATEHOLDERS AND OTHER NOTICE RECIPIENTS SHOULD READ CAREFULLY THIS NOTICE AND THE MATERIALS REFERENCED HEREIN IN CONSULTATION WITH THEIR LEGAL AND FINANCIAL ADVISORS.

NOTICE IS HEREBY GIVEN BY:

**Deutsche Bank National Trust Company
TMI Trust Company, successor to Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association**

EACH, IN ITS CAPACITY AS TRUSTEE, SEPARATE TRUSTEE, SUCCESSOR TRUSTEE, OR OTHER SIMILAR CAPACITIES OF THE COVERED RMBS TRUSTS (COLLECTIVELY, THE “RMBS TRUSTEES” AND EACH AN “RMBS TRUSTEE”), TO THE CERTIFICATEHOLDERS.

THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR CERTIFICATEHOLDERS AND OTHER PERSONS POTENTIALLY INTERESTED IN THE COVERED RMBS TRUSTS. ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE, AS APPLICABLE, ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO CERTIFICATEHOLDERS IN A TIMELY MANNER.

This notice (the “Notice”) is given to you by the RMBS Trustees under certain applicable Trust Agreements or other similar agreements governing the Covered RMBS Trusts

¹ Any CUSIP numbers appearing in this Notice, Exhibit A hereto or on the RMBS Trustees’ Website have been included solely for the convenience of the Certificateholders. The RMBS Trustees assume no responsibility for the selection or use of such numbers and make no representations as to the correctness of the CUSIP numbers appearing herein or therein.

(the “Governing Agreements”). Capitalized terms used but not defined herein shall have the meanings assigned to them in the Proposed Settlement Agreement.

THE RMBS TRUSTEES’ MARCH 20, 2017 NOTICE TO HOLDERS AND THE PROPOSED SETTLEMENT AGREEMENT

In a prior notice to Certificateholders dated March 20, 2017 (the “March 20, 2017 Notice to Holders”), the RMBS Trustees informed Certificateholders that, on March 17, 2017, a group of fourteen (14) institutional investors represented by Gibbs and Bruns LLP (the “Institutional Investors”) submitted to the RMBS Trustees a settlement offer from the LBHI Debtors (the “Settlement Offer”) concerning the Covered Loan Claims and in the form of the Proposed Settlement Agreement. The RMBS Trustees’ March 20, 2017 Notice to Holders referenced certain terms of the Proposed Settlement Agreement; please refer to the Proposed Settlement Agreement itself for the full and complete terms. A copy of the Proposed Settlement Agreement, together with a copy of the Institutional Investors’ letter to the RMBS Trustees concerning the Proposed Settlement Agreement, is available at the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at http://lbhirmsbssettlement.com/Settlement_Agreement.pdf). A copy of the March 20, 2017 Notice to Holders also is posted on the RMBS Trustees’ Website at the tab entitled “Notices” (available at <http://lbhirmsbssettlement.com/notice.pdf>).

Since the publication of the March 20, 2017 Notice to Holders, the RMBS Trustees have received questions relating to the Proposed Settlement Agreement. The RMBS Trustees are sending this notice to provide additional information, including information that is intended to respond to those questions.

CIRCUMSTANCES LEADING UP TO THE PROPOSED SETTLEMENT AGREEMENT

On October 26, 2015, the Institutional Investors² and the LBHI Debtors informed the RMBS Trustees that they had reached an agreement (the “October 2015 Settlement Agreement”) that they wanted to deliver to the RMBS Trustees for their consideration that, if accepted by the RMBS Trustees, would settle the claims asserted in the RMBS Trustees’ proofs of claim against the LBHI Debtors. The Institutional Investors and the LBHI Debtors agreed to share the October 2015 Settlement Agreement with the RMBS Trustees only if the RMBS Trustees agreed to keep the agreement confidential. The RMBS Trustees agreed to keep it confidential and received a copy of the October 2015 Settlement Agreement.

Some of the material terms of the October 2015 Settlement Agreement, which the Institutional Investors and the LBHI Debtors had executed, included:

- the LBHI Debtors agreed to allow an unsecured Class 7 claim to settle the claims in the RMBS Trustees’ proofs of claim for \$2.44 billion in exchange for releases;

² The Institutional Investors at that time comprised a group of fifteen (15) institutional investors who were represented then, as now, by Gibbs and Bruns LLP.

- the RMBS Trustees were not permitted to disclose the offer unless and until they accepted it;
- the \$2.44 billion would be allocated based on each trust's estimated lifetime losses, except that estimated lifetime losses associated with Transferor Loans would be reduced by 99%; and
- the LBHI Debtors had the right to terminate the October 2015 Settlement Agreement if the RMBS Trustees opted out of the settlement as to a certain threshold of trusts.³

The RMBS Trustees worked with experienced counsel to consider the settlement offer and retained experts to advise the RMBS Trustees and their other experts: (i) the Honorable Anthony J. Carpinello (Ret.), a former Associate Justice of the New York State Supreme Court, Appellate Division, Third Department, to advise the RMBS Trustees and other experts as to issues relating to New York law; (ii) the Honorable Arthur Gonzalez (Ret.), the former Chief Judge for the United States Bankruptcy Court for the Southern District of New York, to advise the RMBS Trustees and other experts as to issues relating to bankruptcy law and process and the Federal Rules of Evidence; and (iii) Ronald Greenspan of FTI Consulting to serve as the "top-level" expert to advise the RMBS Trustees whether they should accept the settlement as to each applicable trust.

Between November 2015 and early February 2016, the RMBS Trustees worked with those experts to evaluate the October 2015 Settlement Agreement. In February 2016, the RMBS Trustees conveyed to the LBHI Debtors, based on preliminary work performed by experts, the number of trusts for which the RMBS Trustees might be advised to accept the settlement. Subsequently, the LBHI Debtors formally withdrew the October 2015 Settlement Agreement.

Beginning in the spring of 2016, the LBHI Debtors and the Institutional Investors participated in mediation. At the request of the mediator, the RMBS Trustees provided certain information to the mediator, on a confidential basis, to enable him to facilitate a revised settlement offer.

On November 30, 2016, the LBHI Debtors sent to the RMBS Trustees on a confidential basis a settlement agreement that the Institutional Investors and the LBHI Debtors had executed (the "November 2016 Settlement Agreement") for consideration by the RMBS Trustees. The November 2016 Settlement Agreement, if accepted by the RMBS Trustees, would settle the claims asserted in the RMBS Trustees' proofs of claim against the LBHI Debtors. The November 2016 Settlement Agreement included the following terms:

- the LBHI Debtors would file a motion with the Bankruptcy Court to estimate the RMBS Trustees' claims at \$2.44 billion, if the RMBS Trustees would agree that their claims could be estimated by the Bankruptcy Court;

³ Pursuant to the terms of the October 2015 Settlement Agreement, the RMBS Trustees had the right to learn the opt-out threshold. Because the RMBS Trustees undertook to make the determinations whether to accept or reject the October 2015 Settlement Agreement on a trust-by-trust basis, they did not exercise their right to learn the opt-out threshold, as that threshold was not relevant to their trust-by-trust determinations.

- although the LBHI Debtors would argue that the estimation should be \$2.44 billion, the RMBS Trustees would be permitted to argue that the Estimation should be whatever amount they believed was warranted;
- the LBHI Debtors and the RMBS Trustees would agree that the Bankruptcy Court's Estimation of the RMBS Trustees' claims would become the value of the Allowed Claim, and neither party could appeal the decision; and
- an expert selected by the RMBS Trustees would determine the allocation of the Allowed Claim among the accepting trusts.

The RMBS Trustees were not authorized to disclose the November 2016 Settlement Agreement to third parties without the LBHI Debtors' prior written consent.

As contemplated in the November 2016 Settlement Agreement, the RMBS Trustees requested that Duff & Phelps LLP ("Duff & Phelps"), the financial advisory firm retained by the RMBS Trustees in the Bankruptcy Proceeding to assist the RMBS Trustees with the Protocol, prepare a reasonable allocation methodology and schedule. Based on its industry experience, familiarity with the loans at issue and the claims submitted in connection with the Protocol, Duff & Phelps provided the RMBS Trustees with an allocation methodology and schedule, which the RMBS Trustees sent to the Institutional Investors and the LBHI Debtors. Neither the Institutional Investors nor the LBHI Debtors provided any substantive comments or changes to the Duff & Phelps allocation methodology and schedule.

On March 17, 2017, the Institutional Investors submitted to the RMBS Trustees the Proposed Settlement Agreement, which reflected the Duff & Phelps allocation methodology and schedule in Section 3.04 and Exhibit H with no substantive changes. Following a February 22, 2017 decision of the United States District Court for the Southern District of New York affirming a decision of the U.S. Bankruptcy Court for the Southern District of New York expunging the RMBS Trustees' claims relating to Transferor Loans, the Proposed Settlement Agreement deleted from the November 2016 Settlement Agreement the resolution of the RMBS Trustees' claims involving Transferor Loans (and contemplated releases relating thereto) and, accordingly, reduced the amount that the LBHI Debtors would seek to estimate the Allowed Claim by \$24 million, from \$2.44 billion to \$2.416 billion. On March 24, 2017, the RMBS Trustees filed a notice of appeal of the District Court's decision to the Second Circuit.

The Institutional Investors and the LBHI Debtors, not the RMBS Trustees, negotiated the initial \$2.44 billion amount and subsequently the \$2.416 billion amount. At the Estimation Proceeding, the RMBS Trustees intend to argue that the Allowed Claim for Covered Loan Claims should be set in an amount greater than \$2.416 billion.

In addition, the Proposed Settlement Agreement contained the following modifications to the November 2016 Settlement Agreement that the RMBS Trustees had requested:

- the RMBS Trustees were permitted to disclose the Proposed Settlement Agreement to Certificateholders promptly after receipt and were given additional time to solicit Certificateholder feedback for their experts and themselves to consider before the Acceptance Date;

- although the LBHI Debtors are waiving their appellate rights under all circumstances, the RMBS Trustees may appeal if the Bankruptcy Court estimates the Covered Loan Claims at less than \$2 billion;
- if the Bankruptcy Court estimates the Covered Loan Claims between \$2 billion and \$2.416 billion, the Allowed Claim would be set at \$2.416 billion;
- the RMBS Trustees bargained for detailed procedures for the Estimation Proceeding that are memorialized in Exhibit G to the Proposed Settlement Agreement and are required to be approved by the Bankruptcy Court, including (i) that the Hearing (as defined in Exhibit G) shall be scheduled for at least 14 hearing days, or a total of 98 hours, on the record and (ii) the LBHI Debtors will be allotted 7 days (or a total of 49 hours) to present their case, including rebuttals, and 7 days (or a total of 49 hours) will be allotted to the RMBS Trustees; and
- the RMBS Trustees are not required to accept or reject the Proposed Settlement Agreement as to all Covered RMBS Trusts; rather, any RMBS Trustee (i) may accept the Proposed Settlement Agreement as to certain Covered RMBS Trusts and (ii) has the right, but not the obligation, to terminate the Proposed Settlement Agreement as to one or more of its Accepting Trusts in the event the applicable Accepting Trustee has been directed, before the 9019 Objection Deadline, to terminate the Proposed Settlement Agreement as to such Accepting Trust or Accepting Trusts in a manner acceptable to the Accepting Trustee, but only for the Accepting Trust or Accepting Trusts for which such a direction has been provided.

As stated in the RMBS Trustees' March 20, 2017 Notice to Holders, if the RMBS Trustees' rejection of the Settlement Offer as to Covered RMBS Trusts exceeds a threshold agreed upon by the Institutional Investors and the LBHI Debtors (but not disclosed in the Proposed Settlement Agreement), then the LBHI Debtors may terminate the Proposed Settlement Agreement. The RMBS Trustees do not know what threshold of opt-outs by Covered RMBS Trusts would give the LBHI Debtors the right to terminate the Proposed Settlement Agreement. As with the October 2015 Settlement Agreement, because the RMBS Trustees have undertaken to make the determinations whether to accept the Proposed Settlement Agreement on a trust-by-trust basis, they have not exercised their right to learn the opt-out threshold because it is not relevant to their trust-by-trust determinations.

Also as stated in the March 20, 2017 Notice to Holders, counsel for the RMBS Trustees retained the Honorable Judith Fitzgerald (Ret.), the former Chief Judge of the United States Bankruptcy Court for the Western District of Pennsylvania, to advise the RMBS Trustees on the reasonableness of the Proposed Settlement Agreement for each Covered RMBS Trust as a means for resolving the claims asserted by the RMBS Trustees against the LBHI Debtors.

ANY CERTIFICATEHOLDERS WHO WISH TO HAVE THEIR VIEWS CONCERNING WHETHER THE RMBS TRUSTEES SHOULD ACCEPT OR REJECT THE PROPOSED SETTLEMENT AGREEMENT FOR THEIR RELATED COVERED RMBS TRUST(S) TO BE CONSIDERED BY THE RMBS TRUSTEES AND/OR THEIR EXPERTS ARE REQUESTED TO CONTACT THE RMBS TRUSTEES IMMEDIATELY AND CERTAINLY NO LATER THAN MAY 5, 2017. **GIVEN THE IMPENDING DEADLINES,**

THE RMBS TRUSTEES LIKELY WILL NOT BE IN A POSITION TO MEANINGFULLY CONSIDER, IF AT ALL, VIEWS OF CERTIFICATEHOLDERS OR OTHER INFORMATION THAT THEY RECEIVE AFTER MAY 5, 2017. PLEASE COMMUNICATE WITH THE APPLICABLE RMBS TRUSTEE(S) USING THE CONTACT INFORMATION OF SUCH RMBS TRUSTEE AVAILABLE AT THE RMBS TRUSTEES' WEBSITE AT THE TAB ENTITLED "RMBS TRUSTEES' CONTACT INFORMATION" (AVAILABLE AT http://lbhirmssettlement.com/trustee_contact.php).

As of the date of this Notice, none of the RMBS Trustees has made any final determination, on behalf of the Covered RMBS Trusts for which it serves as trustee, as to the reasonableness of, or the advisability of accepting, the Proposed Settlement Agreement. Although the RMBS Trustees are working together in their evaluation of the Proposed Settlement Agreement, each RMBS Trustee will assess the Proposed Settlement Agreement and make its own decision as to whether to accept or reject the Proposed Settlement Agreement on behalf of each Covered RMBS Trust for which it serves as trustee.

Certificateholders are encouraged to check the RMBS Trustees' Website regularly for updates that may impact particular Covered RMBS Trusts or groups of Covered RMBS Trusts.

OTHER MATTERS

This Notice references certain terms of the Proposed Settlement Agreement, the October 2015 Settlement Agreement and the November 2016 Settlement Agreement, respectively, and is not a complete summary or statement of the material terms thereof, of relevant law, or of relevant legal procedures. Certificateholders and other potentially interested persons are urged to review carefully the Proposed Settlement Agreement and to consider its implications, including without limitation the releases of the Covered Loan Claims and other actual or potential claims related to Covered Loans. The RMBS Trustees may send further notices with respect to the matters addressed herein and developments relating to the Settlement Offer, all of which will be made available at the RMBS Trustees' Website at the tab entitled "Notices" (available at <http://lbhirmssettlement.com/notice.php>). You may also obtain any documents filed with the Court on the docket for the Chapter 11 Cases by logging on to PACER at <https://www.pacer.gov> (password required) or by visiting LBHI's claims agent website at <http://www.lehman-docket.com> (no password required).

For inquiries, or to furnish any direction pursuant to the Governing Agreements with respect to the matters discussed herein, Certificateholders are directed to contact the applicable RMBS Trustee using the contact information of such RMBS Trustee available at the RMBS Trustees' Website at the tab entitled "RMBS Trustees' Contact Information" (available at http://lbhirmssettlement.com/trustee_contact.php). Certificateholders will be required to verify their holdings before receiving information from the applicable RMBS Trustee. Please be advised that with respect to any particular inquiry from individual Certificateholders, an RMBS Trustee may conclude that a specific response to such inquiry is not consistent with requirements under applicable law and regulation of equal and full dissemination of information to all Certificateholders.

Certificateholders and other persons interested in the Covered RMBS Trusts should not rely on the RMBS Trustees, their counsel, experts or other advisors retained by the RMBS

Trustees, as their sole source of information. Certificateholders and other potentially interested persons are urged to consult with their own legal and financial advisors.

Please note that this Notice is not intended and should not be construed as investment, accounting, financial, legal, tax or other advice by or on behalf of the RMBS Trustees, or their directors, officers, affiliates, agents, attorneys or employees. Each person or entity receiving this Notice should seek the advice of its own advisors in respect of all matters set forth herein.

Please be further advised that each of the RMBS Trustees reserves all of the rights, powers, claims and remedies available to it under the Governing Agreements and applicable law. No delay or forbearance by an RMBS Trustee to exercise any right or remedy accruing upon the occurrence of a default, or otherwise under the terms of the Governing Agreements, other documentation relating thereto or under applicable law, shall impair any such right or remedy or constitute a waiver thereof or an acquiescence therein.

Receipt of this Notice should not be construed as evidence or acknowledgment of any requirement applicable to, or of any right or authority on the part of any recipient under the Governing Documents to direct, the matters addressed herein, or of any obligations on the part of any RMBS Trustee with respect thereto, and each RMBS Trustee expressly reserves all rights in determining appropriate actions and requirements concerning these matters.

Each of the RMBS Trustees expressly reserves all rights in respect of each applicable Governing Agreement, including without limitation its right to recover in full its fees and costs (including, without limitation, fees and costs incurred or to be incurred by such RMBS Trustee in performing its duties, indemnities owing or to become owing to such RMBS Trustee, compensation for such RMBS Trustee's time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) and its right, prior to exercising any rights or powers in connection with any applicable Governing Agreement at the request or direction of any Certificateholder, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities that might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

Deutsche Bank National Trust Company
TMI Trust Company, successor to Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association

EXHIBIT A

Covered RMBS Trusts

EXHIBIT A

TRUSTS

<u>No.</u>	<u>Trust Name</u>
1	ARC 2002-BC10
2	ARC 2002-BC8
3	ARC 2002-BC9
4	ARC 2004-1
5	BNC 2006-1
6	BNC 2006-2
7	BNC 2007-1
8	BNC 2007-2
9	BNC 2007-3
10	BNC 2007-4
11	LABS 2004-1
12	LABS 2007-1
13	LMT 2005-1
14	LMT 2005-2
15	LMT 2005-3
16	LMT 2006-1
17	LMT 2006-2
18	LMT 2006-4
19	LMT 2006-8
20	LMT 2006-9
21	LMT 2007-1
22	LMT 2007-10
23	LMT 2007-2
24	LMT 2007-3
25	LMT 2007-4
26	LMT 2007-5
27	LMT 2007-6
28	LMT 2007-7
29	LMT 2007-8
30	LMT 2007-9
31	LMT 2008-2
32	LMT 2008-6
33	LXS 2005-1
34	LXS 2005-10
35	LXS 2005-2
36	LXS 2005-3
37	LXS 2005-4

38 LXS 2005-6
39 LXS 2005-8
40 LXS 2006-1
41 LXS 2006-10N
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54 LXS 2007-1
55 LXS 2007-10H
56 LXS 2007-11
57 LXS 2007-12N
58 LXS 2007-14H
59 LXS 2007-15N
60 LXS 2007-16N
61 LXS 2007-17H
62 LXS 2007-18N
63 LXS 2007-20N
64 LXS 2007-3
65 LXS 2007-5H
66 LXS 2007-6
67 LXS 2007-7N
68 LXS 2007-8H
69 LXS 2007-9
70 RLT 2008-AH1
71 SAIL 2003-BC1
72 SAIL 2003-BC10
73 SAIL 2003-BC11
74 SAIL 2003-BC12
75 SAIL 2003-BC13
76 SAIL 2003-BC2
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79 SAIL 2003-BC5
80 SAIL 2003-BC8

81 SAIL 2003-BC9
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102 SAIL 2005-HE3
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107 SARM 2004-10
108 SARM 2004-16
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143 SARM 2008-2
144 SASCO 2003-12XS
145 SASCO 2003-15A
146 SASCO 2003-17A
147 SASCO 2003-18XS
148 SASCO 2003-25XS
149 SASCO 2003-26A
150 SASCO 2003-28XS
151 SASCO 2003-29
152 SASCO 2003-30
153 SASCO 2003-34A
154 SASCO 2003-35
155 SASCO 2003-36XS
156 SASCO 2003-38
157 SASCO 2003-39EX
158 SASCO 2003-3XS
159 SASCO 2003-6A
160 SASCO 2003-GEL1
161 SASCO 2003-NP1
162 SASCO 2003-S1
163 SASCO 2003-S2
164 SASCO 2004-10
165 SASCO 2004-11XS
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167 SASCO 2004-15
168 SASCO 2004-16XS
169 SASCO 2004-17XS
170 SASCO 2004-18H
171 SASCO 2004-19XS
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180 SASCO 2004-9XS
181 SASCO 2004-GEL1
182 SASCO 2004-GEL2
183 SASCO 2004-GEL3
184 SASCO 2004-NP1
185 SASCO 2004-S2
186 SASCO 2004-S3
187 SASCO 2004-S4
188 SASCO 2005-1
189 SASCO 2005-10
190 SASCO 2005-11H
191 SASCO 2005-14
192 SASCO 2005-15
193 SASCO 2005-17
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198 SASCO 2005-7XS
199 SASCO 2005-9XS
200 SASCO 2005-GEL2
201 SASCO 2005-GEL3
202 SASCO 2005-GEL4
203 SASCO 2005-RF1
204 SASCO 2005-RF2
205 SASCO 2005-RF4
206 SASCO 2005-RF5
207 SASCO 2005-RF6
208 SASCO 2005-RF7
209 SASCO 2005-S1

210 SASCO 2005-S2
211 SASCO 2005-S3
212 SASCO 2005-S4
213 SASCO 2005-S5
214 SASCO 2005-S6
215 SASCO 2005-S7
216 SASCO 2005-SC1
217 SASCO 2006-BC2
218 SASCO 2006-BC3
219 SASCO 2006-BC4
220 SASCO 2006-BC6
221 SASCO 2006-GEL1
222 SASCO 2006-GEL2
223 SASCO 2006-GEL3
224 SASCO 2006-GEL4
225 SASCO 2006-RF1
226 SASCO 2006-RF2
227 SASCO 2006-RF3
228 SASCO 2006-RF4
229 SASCO 2006-S1
230 SASCO 2006-S2
231 SASCO 2006-S3
232 SASCO 2006-S4
233 SASCO 2006-Z
234 SASCO 2007-BC1
235 SASCO 2007-BC2
236 SASCO 2007-BC3
237 SASCO 2007-BC4
238 SASCO 2007-BNC1
239 SASCO 2007-GEL1
240 SASCO 2007-GEL2
241 SASCO 2007-MLN1
242 SASCO 2007-OSI
243 SASCO 2007-RF1
244 SASCO 2007-TC1

EXHIBIT G

Dated: June 1, 2017

NOTICE REGARDING ACCEPTANCE OF THE PROPOSED RMBS TRUST SETTLEMENT AGREEMENT, DATED AS OF NOVEMBER 30, 2016, AND MODIFIED AS OF MARCH 17, 2017 (THE “PROPOSED SETTLEMENT AGREEMENT”), FROM LEHMAN BROTHERS HOLDINGS, INC. AND ALL AFFILIATED DEBTORS (THE “LBHI DEBTORS”).

THE PROPOSED SETTLEMENT AGREEMENT MATERIALLY AFFECTS THE INTERESTS OF HOLDERS OF CERTIFICATES, NOTES OR OTHER SECURITIES (THE “CERTIFICATEHOLDERS”) ISSUED BY THE RESIDENTIAL MORTGAGE-BACKED SECURITIZATION TRUSTS LISTED IN EXHIBIT A HERETO AND FURTHER IDENTIFIED BY CUSIP NUMBERS ON THE WEBSITE LOCATED AT <http://www.lbhirmbssettlement.com> (THE “RMBS TRUSTEES’ WEBSITE”) AT THE TAB ENTITLED “LIST OF COVERED RMBS TRUSTS” (COLLECTIVELY, THE “COVERED RMBS TRUSTS” AND EACH A “COVERED RMBS TRUST”).¹ CERTIFICATEHOLDERS AND OTHER NOTICE RECIPIENTS SHOULD READ CAREFULLY THIS NOTICE AND THE MATERIALS REFERENCED HEREIN IN CONSULTATION WITH THEIR LEGAL AND FINANCIAL ADVISORS.

NOTICE IS HEREBY GIVEN BY:

**Deutsche Bank National Trust Company
TMI Trust Company, successor to Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association**

EACH, IN ITS CAPACITY AS TRUSTEE, SEPARATE TRUSTEE, SUCCESSOR TRUSTEE, OR OTHER SIMILAR CAPACITIES OF THE COVERED RMBS TRUSTS (COLLECTIVELY, THE “RMBS TRUSTEES” AND EACH AN “RMBS TRUSTEE”), TO THE CERTIFICATEHOLDERS.

THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR CERTIFICATEHOLDERS AND OTHER PERSONS POTENTIALLY INTERESTED IN THE COVERED RMBS TRUSTS. ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE, AS APPLICABLE, ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO CERTIFICATEHOLDERS IN A TIMELY MANNER.

This notice (the “Notice”) is given to you by the RMBS Trustees under certain applicable Trust Agreements or other similar agreements governing the Covered RMBS Trusts

¹ Any CUSIP numbers appearing in this Notice, Exhibit A hereto or on the RMBS Trustees’ Website have been included solely for the convenience of the Certificateholders. The RMBS Trustees assume no responsibility for the selection or use of such numbers and make no representations as to the correctness of the CUSIP numbers appearing herein or therein.

(the “Governing Agreements”). Capitalized terms used but not defined herein shall have the meanings assigned to them in the Proposed Settlement Agreement.

THE PROPOSED SETTLEMENT AGREEMENT AND PRIOR NOTICES TO HOLDERS

In a prior notice to Certificateholders dated March 20, 2017 (the “March 20 Notice”), the RMBS Trustees informed Certificateholders that, on March 17, 2017, a group of fourteen (14) institutional investors represented by Gibbs and Bruns LLP (the “Institutional Investors”) sent to the RMBS Trustees a settlement offer from the LBHI Debtors (the “Settlement Offer”) concerning the Covered Loan Claims (as defined in the Proposed Settlement Agreement) and in the form of the Proposed Settlement Agreement.

The March 20 Notice also informed Certificateholders that the RMBS Trustees had retained the Honorable Judith Fitzgerald (Ret.) (“Judge Fitzgerald”) as their expert to assist them with an independent evaluation of the Settlement Offer as set forth in the Proposed Settlement Agreement. In addition, the March 20 Notice invited Certificateholders who had questions, who wished to have their views considered concerning whether the RMBS Trustees should accept or reject the Proposed Settlement Agreement, or who wished to furnish any direction pursuant to the Governing Agreements to contact the RMBS Trustees in writing via specified e-mail addresses for each of the RMBS Trustees.

Following the publication of the March 20 Notice, the RMBS Trustees received questions relating to the Proposed Settlement Agreement. In response to those questions, the RMBS Trustees provided a second notice, dated April 21, 2017 (the “April 21 Notice”), to provide additional information about the Proposed Settlement Agreement. In response to additional questions, the RMBS Trustees recently posted on the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at <http://lbhirmbssettlement.com/doc.php>) additional materials relating to the Proposed Settlement Agreement and/or the Covered Loan Claims.

On April 27, 2017, the RMBS Trustees disseminated worldwide a notice (the “April 27 Notice”) and together with the March 20 Notice and the April 21 Notice, the “Notices to Holders”) alerting Certificateholders and any other interested parties of the filing of the *Motion of Lehman Brothers Holdings Inc. pursuant to Fed. R. Bankr. P. 9019 and 11 U.S.C. § 105(a) for Entry of Order (A) Approving RMBS Settlement Agreement, (B) Making Certain Required Findings Regarding Decision of RMBS Trustees And LBHI Debtors to Enter into RMBS Settlement Agreement, (C) Scheduling Estimation Proceeding to Determine RMBS Claims and Approving Related Procedures regarding Conduct of Hearing, and (D) Granting Related Relief* [Docket No. 55232] (the “9019 Motion”). The April 27 Notice further publicized that a hearing on the 9019 Motion is scheduled to occur on July 6, 2017 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York.

Each of the Notices to Holders is posted on the RMBS Trustees’ Website at the tab entitled “Notices” (available at <http://lbhirmbssettlement.com/notice.php>).

ACCEPTANCE OF THE PROPOSED SETTLEMENT AGREEMENT ON BEHALF OF CERTAIN RMBS TRUSTS IN RELIANCE ON THE RECOMMENDATION OF JUDGE FITZGERALD AND SUBJECT TO THE APPROVAL OF THE BANKRUPTCY COURT

Following completion of her review, Judge Fitzgerald provided the RMBS Trustees with a *Report regarding Expert Opinion of Judith K. Fitzgerald*. In her report, Judge Fitzgerald opined “to a reasonable degree of professional certainty, that the RMBS Settlement sets forth a reasonable methodology to liquidate the disputed RMBS Claims, and that entry into the RMBS Settlement, in the circumstances of this Bankruptcy Proceeding, would be appropriate for all RMBS Trusts except for the five identified in note 3 [of the report].” Those five RMBS Trusts are identified in Exhibit C to this Notice. Judge Fitzgerald’s report and curriculum vitae, as well as her supplemental statement to the report, are available on the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at <http://lbhirmssettlement.com/doc.php>).

On June 1, 2017, which was the Acceptance Deadline under the Proposed Settlement Agreement, the RMBS Trustees notified the LBHI Debtors and the Institutional Investors that they have accepted the Proposed Settlement Agreement, subject to the conditions set forth therein, with respect to the RMBS Trusts identified in Exhibit B hereto (the “Accepting Trusts”) and have rejected the Proposed Settlement Agreement with respect to the five (5) RMBS Trusts identified in Exhibit C hereto (the “Rejecting Trusts”). The RMBS Trustees also did not accept the Proposed Settlement Agreement as to SASCO 2003-38, which terminated between the date when the Proposed Settlement Agreement was offered to the RMBS Trustees and the Acceptance Date. A copy of the Proposed Settlement Agreement, as accepted and executed by the RMBS Trustees for the Accepting Trusts, is available on the RMBS Trustees’ Website at the tab entitled “Certain Relevant Documents” (available at <http://lbhirmssettlement.com/doc.php>).

The RMBS Trustees’ acceptance of the Proposed Settlement Agreement on behalf of the Accepting Trusts is subject to Final Court Approval (as defined in the Proposed Settlement Agreement) following a hearing on the 9019 Motion, as set forth in Section 2.03(c) of the Proposed Settlement Agreement, and other conditions set forth in the Proposed Settlement Agreement. The objection deadline for the 9019 Motion is set for June 22, 2017 at 12:00 noon (EDT), and the hearing on the 9019 Motion is scheduled for July 6, 2017 at 10:00 a.m. (EDT). A copy of the 9019 Motion has been made available on the RMBS Trustees’ Website at the tab entitled “Relevant Filings in the Lehman Brothers Holdings Bankruptcy Cases” (available at <http://lbhirmssettlement.com/relevantdocs.php>).

As noted in the April 21 Notice, the RMBS Trustees have the right, but not the obligation, to terminate the Proposed Settlement Agreement as to one or more of the Accepting Trusts in the event the applicable RMBS Trustee has been directed and provided with a satisfactory indemnity, before the 9019 Objection Deadline, to terminate the Proposed Settlement Agreement as to such Accepting Trust or Accepting Trusts in a manner acceptable to the RMBS Trustee, but only for the Accepting Trust or Accepting Trusts for which such a direction has been provided.

ANY CERTIFICATEHOLDERS WHO WISH TO OPPOSE THE RELIEF SOUGHT IN THE LBHI DEBTORS’ 9019 MOTION, OR TO OFFER A DIRECTION AND INDEMNITY TO THE RMBS TRUSTEES CONCERNING WHETHER THE RMBS TRUSTEES SHOULD TERMINATE THE PROPOSED SETTLEMENT AGREEMENT WITH RESPECT TO A PARTICULAR ACCEPTING TRUST SHOULD

DO SO NO LATER THAN JUNE 22, 2017. PLEASE COMMUNICATE WITH THE APPLICABLE RMBS TRUSTEE(S) USING THE CONTACT INFORMATION OF SUCH RMBS TRUSTEE AVAILABLE AT THE RMBS TRUSTEES' WEBSITE AT THE TAB ENTITLED "RMBS TRUSTEES' CONTACT INFORMATION" (AVAILABLE AT http://lbhirmssettlement.com/trustee_contact.php).

OTHER MATTERS

This Notice references certain terms of the Proposed Settlement Agreement and is not a complete summary or statement of the material terms thereof, of relevant law, or of relevant legal procedures. Certificateholders and other potentially interested persons are urged to review carefully the Proposed Settlement Agreement and to consider its implications, including without limitation the releases of the Covered Loan Claims and other actual or potential claims related to Covered Loans.

The RMBS Trustees may send further notices with respect to the matters addressed herein and developments relating to the Settlement Offer, all of which will be made available at the RMBS Trustees' Website at the tab entitled "Notices" (available at <http://lbhirmssettlement.com/notice.php>). You may also obtain any documents filed with the Court on the docket for the Chapter 11 Cases by logging on to PACER at <https://www.pacer.gov> (password required) or by visiting LBHI's claims agent website at <http://www.lehman-docket.com> (no password required).

For inquiries, Certificateholders are directed to contact the applicable RMBS Trustee using the contact information of such RMBS Trustee available at the RMBS Trustees' Website at the tab entitled "RMBS Trustees' Contact Information" (available at http://lbhirmssettlement.com/trustee_contact.php). Certificateholders will be required to verify their holdings before receiving information from the applicable RMBS Trustee. Please be advised that with respect to any particular inquiry from individual Certificateholders, an RMBS Trustee may conclude that a specific response to such inquiry is not consistent with requirements under applicable law and regulation of equal and full dissemination of information to all Certificateholders.

Certificateholders and other persons interested in the Covered RMBS Trusts should not rely on the RMBS Trustees, their counsel, experts or other advisors retained by the RMBS Trustees, as their sole source of information. Certificateholders and other potentially interested persons are urged to consult with their own legal and financial advisors.

Please note that this Notice is not intended and should not be construed as investment, accounting, financial, legal, tax or other advice by or on behalf of the RMBS Trustees, or their directors, officers, affiliates, agents, attorneys or employees. Each person or entity receiving this Notice should seek the advice of its own advisors in respect of all matters set forth herein.

Please be further advised that each of the RMBS Trustees reserves all of the rights, powers, claims and remedies available to it under the Governing Agreements and applicable law. No delay or forbearance by an RMBS Trustee to exercise any right or remedy accruing upon the occurrence of a default, or otherwise under the terms of the Governing Agreements, other

documentation relating thereto or under applicable law, shall impair any such right or remedy or constitute a waiver thereof or an acquiescence therein.

Receipt of this Notice should not be construed as evidence or acknowledgment of any requirement applicable to, or of any right or authority on the part of any recipient under the Governing Documents to direct, the matters addressed herein, or of any obligations on the part of any RMBS Trustee with respect thereto, and each RMBS Trustee expressly reserves all rights in determining appropriate actions and requirements concerning these matters.

Each of the RMBS Trustees expressly reserves all rights in respect of each applicable Governing Agreement, including without limitation its right to recover in full its fees and costs (including, without limitation, fees and costs incurred or to be incurred by such RMBS Trustee in performing its duties, indemnities owing or to become owing to such RMBS Trustee, compensation for such RMBS Trustee's time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) and its right, prior to exercising any rights or powers in connection with any applicable Governing Agreement at the request or direction of any Certificateholder, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities that might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

Deutsche Bank National Trust Company
TMI Trust Company, successor to Law Debenture Trust Company of New York
U.S. Bank National Association
Wilmington Trust Company and Wilmington Trust, National Association

EXHIBIT A

Covered RMBS Trusts

EXHIBIT A

TRUSTS

<u>No.</u>	<u>Trust Name</u>
1	ARC 2002-BC10
2	ARC 2002-BC8
3	ARC 2002-BC9
4	ARC 2004-1
5	BNC 2006-1
6	BNC 2006-2
7	BNC 2007-1
8	BNC 2007-2
9	BNC 2007-3
10	BNC 2007-4
11	LABS 2004-1
12	LABS 2007-1
13	LMT 2005-1
14	LMT 2005-2
15	LMT 2005-3
16	LMT 2006-1
17	LMT 2006-2
18	LMT 2006-4
19	LMT 2006-8
20	LMT 2006-9
21	LMT 2007-1
22	LMT 2007-10
23	LMT 2007-2
24	LMT 2007-3
25	LMT 2007-4
26	LMT 2007-5
27	LMT 2007-6
28	LMT 2007-7
29	LMT 2007-8
30	LMT 2007-9
31	LMT 2008-2
32	LMT 2008-6
33	LXS 2005-1
34	LXS 2005-10
35	LXS 2005-2
36	LXS 2005-3
37	LXS 2005-4

38 LXS 2005-6
39 LXS 2005-8
40 LXS 2006-1
41 LXS 2006-10N
42 LXS 2006-11
43 LXS 2006-12N
44 LXS 2006-13
45 LXS 2006-15
46 LXS 2006-17
47 LXS 2006-19
48 LXS 2006-20
49 LXS 2006-3
50 LXS 2006-5
51 LXS 2006-7
52 LXS 2006-8
53 LXS 2006-9
54 LXS 2007-1
55 LXS 2007-10H
56 LXS 2007-11
57 LXS 2007-12N
58 LXS 2007-14H
59 LXS 2007-15N
60 LXS 2007-16N
61 LXS 2007-17H
62 LXS 2007-18N
63 LXS 2007-20N
64 LXS 2007-3
65 LXS 2007-5H
66 LXS 2007-6
67 LXS 2007-7N
68 LXS 2007-8H
69 LXS 2007-9
70 RLT 2008-AH1
71 SAIL 2003-BC1
72 SAIL 2003-BC10
73 SAIL 2003-BC11
74 SAIL 2003-BC12
75 SAIL 2003-BC13
76 SAIL 2003-BC2
77 SAIL 2003-BC3
78 SAIL 2003-BC4
79 SAIL 2003-BC5
80 SAIL 2003-BC8

81 SAIL 2003-BC9
82 SAIL 2004-1
83 SAIL 2004-10
84 SAIL 2004-2
85 SAIL 2004-3
86 SAIL 2004-4
87 SAIL 2004-5
88 SAIL 2004-6
89 SAIL 2004-8
90 SAIL 2004-9
91 SAIL 2005-1
92 SAIL 2005-10
93 SAIL 2005-11
94 SAIL 2005-2
95 SAIL 2005-3
96 SAIL 2005-4
97 SAIL 2005-5
98 SAIL 2005-6
99 SAIL 2005-7
100 SAIL 2005-8
101 SAIL 2005-9
102 SAIL 2005-HE3
103 SAIL 2006-1
104 SAIL 2006-2
105 SAIL 2006-4
106 SAIL 2006-BNC3
107 SARM 2004-10
108 SARM 2004-16
109 SARM 2004-18
110 SARM 2004-20
111 SARM 2004-5
112 SARM 2004-9XS
113 SARM 2005-11
114 SARM 2005-12
115 SARM 2005-15
116 SARM 2005-17
117 SARM 2005-20
118 SARM 2005-22
119 SARM 2005-23
120 SARM 2005-3XS
121 SARM 2005-6XS
122 SARM 2005-8XS
123 SARM 2006-1

124 SARM 2006-10
125 SARM 2006-11
126 SARM 2006-12
127 SARM 2006-2
128 SARM 2006-3
129 SARM 2006-4
130 SARM 2006-5
131 SARM 2006-6
132 SARM 2006-7
133 SARM 2006-8
134 SARM 2006-9
135 SARM 2007-1
136 SARM 2007-10
137 SARM 2007-11
138 SARM 2007-2
139 SARM 2007-3
140 SARM 2007-4
141 SARM 2007-6
142 SARM 2007-8
143 SARM 2008-2
144 SASCO 2003-12XS
145 SASCO 2003-15A
146 SASCO 2003-17A
147 SASCO 2003-18XS
148 SASCO 2003-25XS
149 SASCO 2003-26A
150 SASCO 2003-28XS
151 SASCO 2003-29
152 SASCO 2003-30
153 SASCO 2003-34A
154 SASCO 2003-35
155 SASCO 2003-36XS
156 SASCO 2003-38
157 SASCO 2003-39EX
158 SASCO 2003-3XS
159 SASCO 2003-6A
160 SASCO 2003-GEL1
161 SASCO 2003-NP1
162 SASCO 2003-S1
163 SASCO 2003-S2
164 SASCO 2004-10
165 SASCO 2004-11XS
166 SASCO 2004-13

167 SASCO 2004-15
168 SASCO 2004-16XS
169 SASCO 2004-17XS
170 SASCO 2004-18H
171 SASCO 2004-19XS
172 SASCO 2004-20
173 SASCO 2004-21XS
174 SASCO 2004-22
175 SASCO 2004-23XS
176 SASCO 2004-2AC
177 SASCO 2004-4XS
178 SASCO 2004-6XS
179 SASCO 2004-7
180 SASCO 2004-9XS
181 SASCO 2004-GEL1
182 SASCO 2004-GEL2
183 SASCO 2004-GEL3
184 SASCO 2004-NP1
185 SASCO 2004-S2
186 SASCO 2004-S3
187 SASCO 2004-S4
188 SASCO 2005-1
189 SASCO 2005-10
190 SASCO 2005-11H
191 SASCO 2005-14
192 SASCO 2005-15
193 SASCO 2005-17
194 SASCO 2005-2XS
195 SASCO 2005-3
196 SASCO 2005-4XS
197 SASCO 2005-5
198 SASCO 2005-7XS
199 SASCO 2005-9XS
200 SASCO 2005-GEL2
201 SASCO 2005-GEL3
202 SASCO 2005-GEL4
203 SASCO 2005-RF1
204 SASCO 2005-RF2
205 SASCO 2005-RF4
206 SASCO 2005-RF5
207 SASCO 2005-RF6
208 SASCO 2005-RF7
209 SASCO 2005-S1

210 SASCO 2005-S2
211 SASCO 2005-S3
212 SASCO 2005-S4
213 SASCO 2005-S5
214 SASCO 2005-S6
215 SASCO 2005-S7
216 SASCO 2005-SC1
217 SASCO 2006-BC2
218 SASCO 2006-BC3
219 SASCO 2006-BC4
220 SASCO 2006-BC6
221 SASCO 2006-GEL1
222 SASCO 2006-GEL2
223 SASCO 2006-GEL3
224 SASCO 2006-GEL4
225 SASCO 2006-RF1
226 SASCO 2006-RF2
227 SASCO 2006-RF3
228 SASCO 2006-RF4
229 SASCO 2006-S1
230 SASCO 2006-S2
231 SASCO 2006-S3
232 SASCO 2006-S4
233 SASCO 2006-Z
234 SASCO 2007-BC1
235 SASCO 2007-BC2
236 SASCO 2007-BC3
237 SASCO 2007-BC4
238 SASCO 2007-BNC1
239 SASCO 2007-GEL1
240 SASCO 2007-GEL2
241 SASCO 2007-MLN1
242 SASCO 2007-OSI
243 SASCO 2007-RF1
244 SASCO 2007-TC1

EXHIBIT B

Accepting Trusts

<u>Trust Name</u>	<u>Trustee</u>
ARC 2002-BC10	TMI Trust
ARC 2002-BC8	TMI Trust
ARC 2002-BC9	TMI Trust
BNC 2006-1	U.S. Bank
BNC 2006-2	U.S. Bank
BNC 2007-1	U.S. Bank
BNC 2007-2	U.S. Bank
BNC 2007-3	Wilmington Trust
BNC 2007-4	TMI Trust
LABS 2004-1	U.S. Bank
LABS 2007-1	TMI Trust
LMT 2005-1	U.S. Bank
LMT 2005-2	U.S. Bank
LMT 2005-3	U.S. Bank
LMT 2006-1	Wilmington Trust
LMT 2006-2	U.S. Bank
LMT 2006-4	Wilmington Trust
LMT 2006-8	U.S. Bank
LMT 2006-9	TMI Trust
LMT 2007-1	TMI Trust
LMT 2007-10	U.S. Bank
LMT 2007-2	U.S. Bank
LMT 2007-3	U.S. Bank
LMT 2007-4	TMI Trust
LMT 2007-5	TMI Trust
LMT 2007-6	U.S. Bank
LMT 2007-7	U.S. Bank
LMT 2007-8	U.S. Bank
LMT 2007-9	TMI Trust
LMT 2008-2	TMI Trust
LMT 2008-6	TMI Trust
LXS 2005-1	Wilmington Trust
LXS 2005-10	Wilmington Trust
LXS 2005-2	U.S. Bank
LXS 2005-3	Wilmington Trust
LXS 2005-4	U.S. Bank
LXS 2005-6	Wilmington Trust

LXS 2005-8	Wilmington Trust
LXS 2006-1	Wilmington Trust
LXS 2006-10N	U.S. Bank
LXS 2006-11	U.S. Bank
LXS 2006-12N	U.S. Bank
LXS 2006-13	Wilmington Trust
LXS 2006-15	U.S. Bank
LXS 2006-17	Wilmington Trust
LXS 2006-19	U.S. Bank
LXS 2006-20	U.S. Bank
LXS 2006-3	U.S. Bank
LXS 2006-5	Wilmington Trust
LXS 2006-7	Wilmington Trust
LXS 2006-8	U.S. Bank
LXS 2006-9	Wilmington Trust
LXS 2007-1	U.S. Bank
LXS 2007-10H	U.S. Bank
LXS 2007-11	Wilmington Trust
LXS 2007-12N	U.S. Bank
LXS 2007-14H	U.S. Bank
LXS 2007-15N	U.S. Bank
LXS 2007-16N	U.S. Bank
LXS 2007-17H	U.S. Bank
LXS 2007-18N	U.S. Bank
LXS 2007-20N	U.S. Bank
LXS 2007-3	U.S. Bank
LXS 2007-5H	U.S. Bank
LXS 2007-6	U.S. Bank
LXS 2007-7N	U.S. Bank
LXS 2007-8H	U.S. Bank
LXS 2007-9	U.S. Bank
RLT 2008-AH1	U.S. Bank
SAIL 2003-BC1	U.S. Bank
SAIL 2003-BC10	U.S. Bank
SAIL 2003-BC11	U.S. Bank
SAIL 2003-BC12	TMI Trust
SAIL 2003-BC13	U.S. Bank
SAIL 2003-BC2	U.S. Bank
SAIL 2003-BC3	TMI Trust
SAIL 2003-BC4	TMI Trust
SAIL 2003-BC5	U.S. Bank

SAIL 2003-BC8	U.S. Bank
SAIL 2003-BC9	U.S. Bank
SAIL 2004-1	Deutsche Bank
SAIL 2004-10	U.S. Bank
SAIL 2004-2	U.S. Bank
SAIL 2004-3	U.S. Bank
SAIL 2004-5	U.S. Bank
SAIL 2004-6	U.S. Bank
SAIL 2004-8	U.S. Bank
SAIL 2004-9	U.S. Bank
SAIL 2005-1	U.S. Bank
SAIL 2005-10	U.S. Bank
SAIL 2005-11	U.S. Bank
SAIL 2005-2	U.S. Bank
SAIL 2005-3	U.S. Bank
SAIL 2005-4	U.S. Bank
SAIL 2005-5	U.S. Bank
SAIL 2005-6	U.S. Bank
SAIL 2005-7	U.S. Bank
SAIL 2005-8	U.S. Bank
SAIL 2005-9	U.S. Bank
SAIL 2005-HE3	U.S. Bank
SAIL 2006-1	U.S. Bank
SAIL 2006-2	U.S. Bank
SAIL 2006-4	U.S. Bank
SAIL 2006-BNC3	U.S. Bank
SARM 2004-10	TMI Trust
SARM 2004-16	TMI Trust
SARM 2004-18	TMI Trust
SARM 2004-20	TMI Trust
SARM 2004-5	TMI Trust
SARM 2004-9XS	TMI Trust
SARM 2005-11	TMI Trust
SARM 2005-12	TMI Trust
SARM 2005-15	TMI Trust
SARM 2005-17	TMI Trust
SARM 2005-20	TMI Trust
SARM 2005-22	U.S. Bank
SARM 2005-23	U.S. Bank
SARM 2005-3XS	Wilmington Trust
SARM 2005-6XS	U.S. Bank

SARM 2005-8XS	U.S. Bank
SARM 2006-1	U.S. Bank
SARM 2006-10	U.S. Bank
SARM 2006-11	U.S. Bank
SARM 2006-12	U.S. Bank
SARM 2006-2	U.S. Bank
SARM 2006-3	U.S. Bank
SARM 2006-4	U.S. Bank
SARM 2006-5	U.S. Bank
SARM 2006-6	U.S. Bank
SARM 2006-7	U.S. Bank
SARM 2006-8	U.S. Bank
SARM 2006-9	U.S. Bank
SARM 2007-1	TMI Trust
SARM 2007-10	U.S. Bank
SARM 2007-11	TMI Trust
SARM 2007-2	TMI Trust
SARM 2007-3	TMI Trust
SARM 2007-4	TMI Trust
SARM 2007-6	TMI Trust
SARM 2007-8	U.S. Bank
SARM 2008-2	U.S. Bank
SASCO 2003-12XS	Wilmington Trust
SASCO 2003-15A	TMI Trust
SASCO 2003-17A	TMI Trust
SASCO 2003-18XS	Wilmington Trust
SASCO 2003-25XS	U.S. Bank
SASCO 2003-26A	TMI Trust
SASCO 2003-28XS	Wilmington Trust
SASCO 2003-29	Wilmington Trust
SASCO 2003-30	Wilmington Trust
SASCO 2003-34A	TMI Trust
SASCO 2003-35	Wilmington Trust
SASCO 2003-36XS	Wilmington Trust
SASCO 2003-39EX	U.S. Bank
SASCO 2003-3XS	Wilmington Trust
SASCO 2003-6A	TMI Trust
SASCO 2003-GEL1	U.S. Bank
SASCO 2003-NP1	U.S. Bank
SASCO 2003-S1	Wilmington Trust
SASCO 2003-S2	TMI Trust

SASCO 2004-10	U.S. Bank
SASCO 2004-11XS	U.S. Bank
SASCO 2004-13	U.S. Bank
SASCO 2004-15	Wilmington Trust
SASCO 2004-16XS	Wilmington Trust
SASCO 2004-17XS	U.S. Bank
SASCO 2004-18H	Wilmington Trust
SASCO 2004-19XS	U.S. Bank
SASCO 2004-20	U.S. Bank
SASCO 2004-21XS	U.S. Bank
SASCO 2004-22	Wilmington Trust
SASCO 2004-23XS	Wilmington Trust
SASCO 2004-2AC	U.S. Bank
SASCO 2004-4XS	Wilmington Trust
SASCO 2004-6XS	U.S. Bank
SASCO 2004-7	U.S. Bank
SASCO 2004-9XS	U.S. Bank
SASCO 2004-GEL1	U.S. Bank
SASCO 2004-GEL2	U.S. Bank
SASCO 2004-GEL3	U.S. Bank
SASCO 2004-NP1	U.S. Bank
SASCO 2004-S2	U.S. Bank
SASCO 2004-S3	U.S. Bank
SASCO 2004-S4	U.S. Bank
SASCO 2005-1	Wilmington Trust
SASCO 2005-10	Wilmington Trust
SASCO 2005-14	U.S. Bank
SASCO 2005-15	Wilmington Trust
SASCO 2005-17	Wilmington Trust
SASCO 2005-2XS	Wilmington Trust
SASCO 2005-3	U.S. Bank
SASCO 2005-4XS	Wilmington Trust
SASCO 2005-5	Wilmington Trust
SASCO 2005-7XS	U.S. Bank
SASCO 2005-9XS	Wilmington Trust
SASCO 2005-GEL2	U.S. Bank
SASCO 2005-GEL3	U.S. Bank
SASCO 2005-GEL4	U.S. Bank
SASCO 2005-RF1	U.S. Bank
SASCO 2005-RF2	U.S. Bank
SASCO 2005-RF4	U.S. Bank

SASCO 2005-RF5	U.S. Bank
SASCO 2005-RF6	U.S. Bank
SASCO 2005-RF7	U.S. Bank
SASCO 2005-S1	U.S. Bank
SASCO 2005-S2	U.S. Bank
SASCO 2005-S3	U.S. Bank
SASCO 2005-S4	U.S. Bank
SASCO 2005-S5	U.S. Bank
SASCO 2005-S6	TMI Trust
SASCO 2005-S7	TMI Trust
SASCO 2005-SC1	U.S. Bank
SASCO 2006-BC2	U.S. Bank
SASCO 2006-BC3	U.S. Bank
SASCO 2006-BC4	U.S. Bank
SASCO 2006-BC6	U.S. Bank
SASCO 2006-GEL1	U.S. Bank
SASCO 2006-GEL2	U.S. Bank
SASCO 2006-GEL3	U.S. Bank
SASCO 2006-GEL4	U.S. Bank
SASCO 2006-RF2	U.S. Bank
SASCO 2006-RF3	U.S. Bank
SASCO 2006-RF4	U.S. Bank
SASCO 2006-S1	U.S. Bank
SASCO 2006-S2	Wilmington Trust
SASCO 2006-S3	Wilmington Trust
SASCO 2006-S4	Wilmington Trust
SASCO 2006-Z	U.S. Bank
SASCO 2007-BC1	TMI Trust
SASCO 2007-BC2	U.S. Bank
SASCO 2007-BC3	U.S. Bank
SASCO 2007-BC4	U.S. Bank
SASCO 2007-BNC1	U.S. Bank
SASCO 2007-GEL1	U.S. Bank
SASCO 2007-GEL2	U.S. Bank
SASCO 2007-MLN1	TMI Trust
SASCO 2007-OSI	TMI Trust
SASCO 2007-TC1	U.S. Bank

EXHIBIT C

Rejecting Trusts

<u>Trust Name</u>	<u>Trustee</u>
ARC 2004-1	U.S. Bank
SAIL 2004-4	U.S. Bank
SASCO 2005-11H	Wilmington Trust
SASCO 2006-RF1	U.S. Bank
SASCO 2007-RF1	U.S. Bank